



# Defence Professionals News & Analysis

December 02,2025 | Day 336

### Top Gainers

Stock	Close	Prev	Change
SWANDEF	1142.2	1087.85	+5.0%
APOLLO	280.35	268.3	+4.49%
SUNITATOOL	874.0	860.4	+1.58%
AVANTEL	158.71	156.4	+1.48%
PTC	157.42	155.82	+1.03%

### Top Losers

Stock	Close	Prev	Change
DRONACHRYA	36.31	45.38	-19.99%
SIKA	923.05	988.55	-6.63%
LOKESHMACH	146.24	154.64	-5.43%
GRSE	2608.4	2735.0	-4.63%
MARINE	221.78	232.35	-4.55%

## Defense Business and Industry

### Indian Armed Forces Expand Heron Mk II Drone Fleet After Success



02-Dec-25

Following the success of Operation Sindoor in May 2025, the Indian Armed Forces are rapidly expanding their Heron Mk II drone fleet under emergency procurement. All three services – Army, Air Force, and Navy – have signed contracts for additional Israeli-made Heron Mk IIs, with the Navy joining for the first time, underscoring the UAV's versatility in multiple operational theaters. India aims to domestically manufacture these drones through partnerships with Hindustan Aeronautics Limited (HAL) and Elcom, aligning with the Make in India initiative to ensure at least 60% indigenous content and technology transfer. The Heron Mk II drones, equipped with satellite communication and 45-hour endurance, provide critical intelligence, surveillance, and reconnaissance capabilities for Indian borders with China and Pakistan. This expansion reflects India's strategic priority to strengthen aerial ISR capabilities and reduce reliance on foreign imports amid ongoing regional security challenges.

### INS Aridhaman, India's third indigenous SSBN, to be commissioned soon, enhancing naval nuclear capabilities.



02-Dec-25

India is set to enhance its naval nuclear capabilities with the imminent commissioning of INS Aridhaman, the third indigenous nuclear-powered ballistic missile submarine (SSBN), as confirmed by Chief of Naval Staff

Admiral Dinesh K. Tripathi. This 83-meter-long vessel has successfully completed its sea trials and will soon join India's strategic fleet, reinforcing the existing nuclear triad alongside INS Arihant and INS Arighat. With a displacement of 6,000 tonnes and advanced indigenous technologies, INS Aridhaman features an 83 MW reactor and can launch up to 24 K-15 missiles or K-4 intercontinental missiles, significantly boosting India's second-strike capability and deterrence posture in the Indo-Pacific amid rising regional tensions. In conjunction with INS Aridhaman's commissioning, Admiral Tripathi announced plans for further naval enhancement, including the acquisition of six stealth submarines and the introduction of four Rafale-M fighter jets by 2029. He emphasized ongoing maritime exercises with international partners, highlighting collaborative initiatives that bolster operational readiness and regional security. This strategic enhancement of India's naval assets not only solidifies its defense capabilities but also aligns with the broader vision of maintaining stability and deterrence in a challenging geopolitical environment.

### IAI commits to Make in India as sole bidder for refuellers.



02-Dec-25

Israel Aerospace Industries (IAI) has emerged as the sole bidder for the Indian Air Force's ₹8,000-crore contract to supply six mid-air refuelling aircraft, reaffirming its commitment to meet the Indian government's 30 percent Make in India mandate. The deal involves converting six pre-owned Boeing 767 commercial planes into advanced tanker aircraft equipped with state-of-the-art avionics and refuelling systems. IAI is aligned with Indian requirements on local content, partnering with Hindustan Aeronautics Limited (HAL) and other Indian firms to deliver around

30% indigenous components, supporting defence indigenisation and skill development. This acquisition will replace the ageing Russian Il-78 fleet, nearly doubling IAF's aerial refuelling capacity, thereby extending operational reach from the Indian Ocean to northern frontiers. The partnership underscores India's strategic push to bolster its aerospace ecosystem and enhance long-range fighter operations

## India's defense tech market to grow to \$19 billion by 2030. [SHARE](#)

02-Dec-25

India's defense technology market, currently valued at \$7.6 billion in 2025, is projected to reach \$19 billion by 2030, growing at an impressive compound annual growth rate of nearly 20%. This growth is largely driven by advancements in technology-led systems, which are expected to account for approximately 50% of the overall defense market by the end of the decade. However, the sector is facing a significant challenge due to a shortage of advanced engineering talent, with specialized roles in areas such as radar engineering, avionics, and quantum communication making up less than 5% of the workforce. The report from Quesst Corp highlights that while over 1,000 defense-tech startups are emerging, 40-45% of critical roles may remain unfilled by 2030 without targeted skilling initiatives. The rapid expansion of areas like counter-drone technologies—projected to grow to \$1.4 billion by 2029—underscores the urgency for cultivating a robust talent pipeline to enhance India's competitiveness on the global stage and ensure timely delivery of advanced defense capabilities.

## India delivers final BrahMos missiles to Philippines, strengthening Indo-Pacific defense ties. [SHARE](#)

02-Dec-25

India has completed the delivery of the third and final batch of BrahMos supersonic cruise missile batteries to the Philippines, fulfilling a \$375 million defense agreement signed in January 2022. The first shipment arrived in April 2024, the second in April 2025, and this final consignment marks the full operational capability of the Philippine Navy's coastal defense units. The BrahMos missiles, capable of speeds up to Mach 3 and a range of 290 km, provide a critical deterrent amid ongoing maritime tensions in the South China Sea, particularly against Chinese assertiveness. This delivery enhances the Philippines' defense posture and strengthens India-Philippines defense ties, reinforcing India's strategic "Act East" policy and its role as a

security provider in the Indo-Pacific. The deal also signals India's growing footprint in the global defense exports market and Indo-Pacific security architecture. Key dates: contract January 2022, deliveries April 2024, April 2025, final batch late 2025.

## JSW Defence and Shield AI launch \$90 million drone project in Hyderabad. [SHARE](#)

02-Dec-25

On December 2, 2025, JSW Defence partnered with US-based Shield AI to launch a \$90 million military drone manufacturing project in Hyderabad, marking a significant milestone in India's defense sector. The project involves the construction of a state-of-the-art facility at the Electronic Manufacturing Cluster in Maheshwaram, aiming to produce up to 300 advanced VBAT drones annually. This collaboration includes a long-term technology transfer agreement to indigenize the manufacture of Shield AI's Group 3 Unmanned Aerial Systems, VBAT, known for its vertical take-off and landing capabilities, AI-driven sensors, and SATCOM for beyond-line-of-sight control. The initiative will establish a local supply chain, create around 300 skilled jobs, and position India as a global production hub for next-generation unmanned aerial vehicles. This strategic partnership reflects India's commitment to defense self-reliance and enhancing its aerial defense technologies amid evolving regional security challenges. Operations at the facility are expected to commence by the last quarter of 2026. The launch event was graced by Parth Jindal of JSW Group and Telangana's Minister for IT and Industries, underscoring the project's national importance.

## India Sanctions 148 DRDO Projects to Boost Defence R&D and Manufacturing [SHARE](#)

02-Dec-25

The Indian government has sanctioned 148 new research and development projects under the Defence Research and Development Organisation (DRDO) to enhance defence manufacturing capabilities, as announced by Minister of State for Defence, Sanjay Seth. This initiative includes the establishment of the DRDO Industry Academia-Centre of Excellence network, which operates 15 Centres focused on critical defence innovation areas. Budget allocations for DRDO have shown a consistent increase, with plans for ₹26,816.82 crore in 2025-26, supporting public-private partnerships and various programs aimed at fostering collaboration and indigenous technology development. This strategic thrust underscores India's commitment to achieving

self-reliance and technological superiority in the defence sector, crucial for national security.

## **HAL encourages Nashik entrepreneurs to boost aircraft component manufacturing for self-reliance.**



02-Dec-25

Hindustan Aeronautics Limited (HAL) has called on Nashik entrepreneurs to boost the indigenous production of aircraft components, aiming to achieve 60% self-reliance for its assembly operations, including the Light Combat Aircraft and HTT-40. This initiative, part of the broader Make in India strategy, seeks to integrate local industries, particularly small and women-led enterprises, into HAL's aerospace ecosystem. Key HAL officials engaged with local entrepreneurs to outline plans for enhancing production capabilities and support structures, including a dedicated cell for women entrepreneurs offering technical assistance and registration support. This push not only aims to strengthen local manufacturing but also to empower women in the aerospace sector, marking a significant step towards fostering innovation and economic development in the region.

## **India and Poland to enhance defense, cybersecurity, and AI cooperation.**



02-Dec-25

India and Poland convened the 11th round of Foreign Office Consultations in New Delhi on December 1, 2025, where they agreed to expedite cooperation in defense, cybersecurity, and Artificial Intelligence (AI) under their Strategic Partnership framework. The talks were co-chaired by India's MEA Secretary (West) Sibi George and Poland's Secretary of State for Foreign Affairs Wladyslaw T. Bartoszewski, focusing on implementing the five-year Action Plan (2024-2028) agreed during PM Narendra Modi's visit to Poland in August 2024. Both nations reiterated their commitment to combat terrorism and emphasized the early conclusion of the India-EU Free Trade Agreement, reflecting Poland's support as a key Central and Eastern European trading partner. This enhanced cooperation aligns with Poland's ongoing defense modernization and India's strategic interest in bolstering regional security and technological collaboration in defense and emerging technologies like AI and cyber security. The dialogue also followed recent diplomatic exchanges affirming mutual security concerns amid global challenges.

## **India-Russia discussions on more S-400 regiments and exploratory S-500 talks.**



02-Dec-25

India and Russia are set to engage in detailed negotiations regarding the procurement of two to three additional S-400 Triumf regiments, alongside discussions about the S-500 air and missile defence system, which remains exploratory. India is currently the sole operator of the full-specification S-400 system, having received three out of five contracted regiments, with two still pending delivery. The upcoming talks will also address the order of approximately 300 additional S-400 surface-to-air missiles to replenish stocks depleted during recent conflicts. This move is significant for enhancing India's air defense capabilities amidst evolving regional security dynamics, affirming India's strategic partnership with Russia in defense procurement.

## **BrahMos scientist acquitted; Pakistan's espionage claims fail against India's missile strength.**



02-Dec-25

The Bombay High Court on December 1, 2025, acquitted former BrahMos Aerospace scientist Nishant Agarwal of major espionage charges related to alleged spying for Pakistan's ISI, ruling that prosecution failed to prove he transmitted sensitive missile secrets to foreign agents. While Agarwal had possessed 19 classified BrahMos files on his personal device, including key technical data about the supersonic missile jointly developed by India and Russia, the court held that no evidence demonstrated actual leakage to Pakistan operatives. Agarwal's life sentence for cyberterrorism and espionage was set aside, leaving only a three-year sentence for unauthorized possession of classified information, which he has already served since his 2018 arrest. This verdict underlines India's robust judicial and strategic stance in safeguarding critical defence technologies while dispelling Pakistan's espionage claims against BrahMos missile security. The ruling reinforces confidence in India's defence cybersecurity frameworks amid persistent external threats.

## **Baloch Rights Group Reveals Failed Ababeel Missile Test Near Civilians**



02-Dec-25

A report from the Baloch National Movement alleges that on July 11, 2025, the Pakistan Navy conducted

unannounced missile launches near civilian areas in Balochistan, specifically implicating a failed test of the Ababeel missile system. Eyewitness accounts and debris analysis suggest the launches originated from Jinnah Naval Base, raising serious safety and security concerns due to the proximity of populated areas. The Ababeel missile, designed as a medium-range ballistic missile with Multiple Independently Targetable Re-entry Vehicles (MIRVs), has faced repeated failures, including a prominent crash near Dera Bugti on July 20, 2025, underscoring persistent technical issues and risks to local populations. These incidents exacerbate regional tensions, highlighting Pakistan's unreliable missile testing practices affecting civilian safety and raising strategic doubts about their second-strike capabilities against India's advanced missile defense systems.

## Pakistan shifts to Embraer Lineage 1000E for indigenous AWACS after losses in Operation Sindoor.



02-Dec-25

Following significant operational losses during Operation Sindoor, the Pakistan Air Force (PAF) has shifted its focus from acquiring additional Saab 2000 Erieye AWACS to developing an indigenous surveillance platform under "Project Zarb-e-Samaa," utilizing the Embraer Lineage 1000E. This strategic pivot aims to enhance survivability against modern threats, especially after the loss of Erieye aircraft to Indian BrahMos missiles. The project, projected to cost between \$800 million and \$1 billion, faces challenges, including production bottlenecks at the Pakistan Aeronautical Complex and uncertainty around radar technology selection. The broader significance of this development highlights the continuing arms race in the region and the PAF's need to adapt its capabilities in response to evolving threats from India.

## Egypt Receives First Korean K9 Howitzers, Enhancing Artillery Capabilities



02-Dec-25

On December 1, 2025, Egypt received its first batch of K9A1 self-propelled howitzers from South Korea as part of a \$1.7 billion deal signed in February 2022, marking a significant advancement in its artillery capabilities. The contract includes 216 K9A1 howitzers and associated vehicles, with local co-production initiated at Military Factory 200, enhancing Egypt's defense autonomy. Unique among global K9 operators, Egypt's acquisition includes anti-ship capabilities, bolstering its regional power projection. This milestone underscores the growing military-industrial cooperation between Egypt

and South Korea while reflecting Egypt's strategic efforts to modernize its forces and diversify defense partnerships, contributing to enhanced operational readiness and precision firepower in its military arsenal.

## Thailand's Air Force chooses Barak MX for enhanced air defense.



02-Dec-25

On December 2, 2025, the Royal Thai Air Force selected Israel's Barak MX air defense system in a \$107 million contract, a crucial element in Thailand's military modernization amidst regional security challenges. This advanced missile defense technology will enhance the country's capabilities against various aerial threats and complements recent acquisitions like the Saab Gripen E/F jets. The deal reflects Thailand's strategic intent to diversify its defense partnerships and bolster self-reliance, with expectations of fostering industrial collaboration and technology transfer valued over 100 billion baht. Ultimately, this procurement underscores Thailand's commitment to developing a robust air defense network, vital for safeguarding its sovereignty and addressing heightened regional tensions.

## NATO's 2025 exercises showcase advancements in AI and unmanned systems integration.



02-Dec-25

NATO's recent exercises in December 2025 at the Ādaži Military Base in Latvia highlighted the integration of artificial intelligence (AI) and unmanned systems across various military domains. The Digital Backbone Experiment (DiBaX) demonstrated significant advancements in operational scenarios, including reconnaissance and autonomous supply chain operations, focusing on enhancing interoperability and addressing cyber threats. These initiatives, part of NATO's broader strategy to build a unified digital infrastructure, reinforce the alliance's capabilities in multi-domain warfare amidst rising security challenges. The exercises reflect NATO's commitment to adopting emerging technologies, fostering resilience and collaborative innovation, which are essential for maintaining regional security and deterrence in an evolving geopolitical landscape.

## JPMorgan invests \$10B in US defense, enhancing nuclear and missile capabilities.



02-Dec-25

JPMorgan Chase is initiating a \$10 billion investment over the next decade into the US defense and



aerospace sectors, focusing on both startups and established suppliers as part of a broader \$1.5 trillion plan aimed at enhancing US national security. This initiative aligns with Pentagon priorities such as increasing nuclear submarine production and bolstering missile stockpiles, while engaging with the US Department of Defense to support secure communications and autonomous systems. From an Indian strategic perspective, this substantial capital influx strengthens the US military-industrial complex against China, enhancing America's role as a defense partner for India, and underscores the importance of India's own self-reliance in defense manufacturing to meet future challenges.

## Russia upgrades Shahed-136 drones with air-to-air missiles, threatening Ukraine's aviation. SHARE

02-Dec-25

On November 30, 2025, Russia unveiled an upgraded version of the Shahed-136 kamikaze drone, now armed with Soviet-era R-60 heat-seeking air-to-air missiles, posing a new threat to Ukrainian aviation. This modification enhances the drone's capabilities, allowing it to actively engage fixed-wing aircraft and helicopters, complicating Ukraine's air defense strategies. The operational use of these drones may involve advanced control systems developed since early 2024, which leverage real-time operator control via cellular networks. This development reflects Russia's strategic focus on evolving drone warfare tactics, emphasizing low-cost, mass-produced systems to maintain pressure on Ukraine and innovate in aerial combat dynamics.

## Andro Solutions Wins US Army Contract to Boost AI in Electronic Warfare SHARE

02-Dec-25

Andro Computational Solutions has secured a multimillion-dollar contract with the US Army aimed at enhancing artificial intelligence (AI) in electronic warfare and signal intelligence. Central to this initiative is the RF-Gen system, designed to produce synthetic radio frequency data for AI training, allowing effective operation under challenging conditions without the high costs associated with field equipment. This collaboration supports Project Linchpin, the Army's strategic effort to integrate AI tools into its electromagnetic solutions, enhancing operational readiness and effectiveness against emerging threats. The partnership underscores the Army's commitment to leveraging advanced technology in modern military

operations, contributing to a significant transformation in defense capabilities.

## Geopolitics and Security Alliances

### Delhi to host India-Russia forum to strengthen economic cooperation. SHARE

02-Dec-25

Delhi is set to host a significant India-Russia business forum on December 4-5, coinciding with President Vladimir Putin's visit, aimed at enhancing bilateral trade and investment. The forum will focus on expanding Indian engineering products in Russia, increasing Russian imports of Indian food and pharmaceuticals, and collaboration in digital services, with a target of achieving \$100 billion in bilateral trade by 2030. Key discussions will include advancing cooperation in pharmaceuticals, healthcare, and emerging technologies, leveraging both countries' strengths. This initiative underscores the strategic partnership between India and Russia, reflecting a commitment to robust economic ties and mutual growth in diverse sectors.

### India allows Pakistan airspace use for Sri Lanka aid, rejecting denial claims. SHARE

02-Dec-25

India has granted Pakistan permission to use its airspace for humanitarian aid flights to cyclone-hit Sri Lanka, processing the request within just four hours on Monday. This rapid approval, communicated through official channels, underscores India's commitment to regional cooperation and humanitarian assistance, despite Pakistan's previous ban on Indian airlines' overflight. Reports from Pakistani media claiming India denied airspace access were categorically dismissed by Indian officials as baseless and misleading. The urgent aid operation, named Operation Sagar Bandhu, has already delivered a total of 53 tons of emergency supplies, including food, medical supplies, and a specialized Urban Search and Rescue team, to support relief efforts in Sri Lanka, which has experienced severe flooding and loss of life due to Cyclone Ditwah. This gesture exemplifies India's strategic prioritization of humanitarian concerns in a geopolitically sensitive environment, reflecting its role as a responsible regional partner amidst emerging crises.

## Modi-Putin summit to strengthen India-Russia ties and defense collaboration. SHARE

02-Dec-25

The upcoming Modi-Putin summit is poised to reinforce the enduring Indo-Russian defence partnership, with India expected to seek substantial procurement deals, including additional S-400 air defence systems and Sukhoi-57 fighter jets. These initiatives build on the successful integration of advanced Russian-origin technology demonstrated during Operation Sindoor, where the BrahMos missile and S-400 systems were pivotal in neutralizing threats and enhancing operational capabilities. The summit will facilitate discussions on technology transfer and joint production, furthering India's goal of self-reliance in defence through Aatmanirbhar Bharat. As India navigates complex geopolitical relationships, including heightened tensions with the West over Russian oil imports, its strategic autonomy remains central, balancing deepened ties with Russia while continuing to engage with Western powers. This approach underscores India's commitment to preserving its strategic partnership with Moscow, which has historically provided critical technological support, while simultaneously adapting to the evolving global defence landscape.

## Army Chief's Sri Lanka Visit Delayed Amid Cyclone Ditwah Rescue Efforts SHARE

02-Dec-25

The Indian Army Chief's scheduled visit to Sri Lanka has been postponed due to the severe impact of Cyclone Ditwah, which has necessitated an urgent response from Indian defense forces. The Indian Navy has deployed three warships, including the aircraft carrier INS Vikrant, while the Indian Air Force is actively using C-130 and IL-76 aircraft for humanitarian aid. The operation, named Sagarbandhu, aims to deliver substantial relief to the affected populations, with the National Disaster Response Force also involved in the efforts. As rescue operations continue amidst ongoing challenges, the situation remains critical, underscoring India's commitment to regional humanitarian assistance.

## PM Modi expresses concern for ex-Bangladesh PM Khaleda Zia's health. SHARE

02-Dec-25

Prime Minister Narendra Modi expressed deep concern over the health of former Bangladesh Prime Minister Khaleda Zia, offering India's support during this critical time. Zia, who has significantly influenced Bangladesh's political landscape as the chairperson of the Bangladesh Nationalist Party, is currently hospitalized due to a severe chest infection affecting her heart and lungs. Modi conveyed his sincere prayers for her swift recovery, reiterating India's readiness to assist in any way possible. This gesture underscores the importance of India-Bangladesh relations, particularly in times of national health crises, fostering goodwill between the two neighboring nations.

## Pakistan-Afghanistan talks in Riyadh end without resolution on terrorism issues. SHARE

02-Dec-25

Recent Pakistan-Afghanistan talks facilitated by Saudi Arabia in Riyadh concluded on November 30, 2025, without any resolution on terrorism-related issues. Both countries maintained firm stances, with Pakistan rejecting Saudi proposals to resume bilateral trade amid ongoing security concerns involving the Tehreek-i-Taliban Pakistan (TTP). The Afghan Taliban denied harboring terrorists on their soil, complicating efforts to tackle cross-border militancy. These closed-door discussions, held in secrecy as part of continued diplomatic attempts alongside mediation efforts by Turkey and Qatar, failed to yield a written agreement, leaving the situation at a deadlock. Pakistan emphasized the need for verifiable commitments, which Afghanistan's delegation was unwilling to provide in writing. This stalemate highlights persistent regional security challenges affecting South Asia, underlining the difficulty of fostering cooperation to combat terrorism posed by groups operating across borders.

## Trump advises Israel to avoid interference, seeking Syria-Israel dialogue. SHARE

02-Dec-25

On December 1, 2025, former U.S. President Donald Trump advised Israel to refrain from interfering in Syria's internal affairs, emphasizing the need for constructive dialogue between Israel and Syria. Trump expressed satisfaction with Syria's progress under President Ahmed al-Sharaa, who came to power after

ousting Bashar al-Assad's regime a year ago. He advocated for a security pact between the two countries to foster regional stability and highlighted U.S. efforts, including lifting sanctions, to support Syria's reconstruction. This came shortly after an Israeli military operation in southern Syria killed 13 people, escalating tensions. Trump also linked this approach to his broader Middle East peace efforts following the fragile ceasefire in Gaza, urging that peaceful relations between Syria and Israel could reshape regional geopolitics positively. He invited Israeli Prime Minister Benjamin Netanyahu for another visit to the White House to discuss expanding peace agreements. These developments resonate with India's interest in a stable Middle East as it is crucial for energy security and regional peace.

## Germany hopes Russia-Ukraine conflict will be addressed during Putin's visit to India. SHARE

02-Dec-25

Russian President Vladimir Putin is set to visit India on December 4-5, 2025, for the 23rd India-Russia Annual Summit, where he will meet Prime Minister Narendra Modi and Indian President Droupadi Murmu. This visit comes at a critical time amid the ongoing Russia-Ukraine conflict and growing geopolitical tensions. Germany has expressed hope that the Russia-Ukraine conflict will be addressed during this summit, with German Ambassador Philipp Ackermann and Foreign Minister Johann Wadephul urging India to leverage its close ties with Russia to press for peace talks. India, maintaining its long-standing strategic partnership with Russia, continues to advocate for diplomatic dialogue and peaceful resolution. The summit agenda includes discussions on defense cooperation, energy ties, and trade, including deals on S-400 missile systems and Russian oil imports, alongside broader geopolitical challenges. This visit highlights India's balancing act in geopolitics while reinforcing its strategic partnership with Russia.

## Lankan President thanks PM Modi for India's swift cyclone relief efforts. SHARE

02-Dec-25

Sri Lankan President Anura Kumara Dissanayake has expressed gratitude to Indian Prime Minister Narendra Modi for India's swift and substantial relief efforts following the devastation caused by Cyclone Ditwah. On November 25-26, 2025, the cyclone severely impacted Sri Lanka, causing over 355 deaths and widespread destruction. Under Operation Sagar

Bandhu, launched on November 28, India dispatched 53 tonnes of relief material including food, medical supplies, tents, and rescue teams equipped with specialized equipment. The Indian Air Force and Navy actively participated in search, rescue, and evacuation, assisting over 2,000 stranded Indians. PM Modi personally conveyed condolences to President Dissanayake on November 30 and assured continued support during the rehabilitation phase. India's rapid response underlines its Neighbourhood First policy and strengthens strategic ties with Sri Lanka, reinforcing India's role as the region's reliable first responder amid complex geopolitical challenges. Both leaders have agreed to maintain close coordination as Sri Lanka rebuilds.

## Baloch leader warns foreign investors of risks in Pakistan's volatile Balochistan region. SHARE

02-Dec-25

Baloch American Congress President Tara Chand has issued a strong warning to foreign investors against investing in Balochistan, specifically targeting the Reko Diq Copper-Gold Project and Saindak deposits. This warning follows a recent suicide attack on the foreign staff compound in Nokundi, Chagai district, claimed by the Baloch Liberation Front (BLF). On November 30, BLF fighters from their Sado Operational Battalion held positions inside the compound, exposing severe security lapses and challenging Pakistan's claims of safety at these sites. Chand urged investors to learn from China's loss in the China-Pakistan Economic Corridor due to ongoing conflict and insurgency. He highlighted that until Balochistan attains freedom, the volatile security environment due to the Baloch struggle for independence remains a critical risk, cautioning that foreign investments in the region's mineral wealth are vulnerable and may be futile amid continued unrest and military oppression.

## ESA's €1.35 billion initiative enhances Europe's space security and autonomy. SHARE

02-Dec-25

On November 27, 2025, the European Space Agency (ESA) Council of Ministers approved a €1.35 billion space security initiative called European Resilience from Space (ERS), aimed at enhancing Europe's autonomy in space through dual-use technologies. This historic move marks a strategic departure from ESA's traditional civil focus, driven by increasing threats to European space assets, particularly from geopolitical

tensions involving Russia and concerns over U.S. military space reliability. The initiative is part of a broader €22.1 billion budget for 2025-2027, reflecting Europe's commitment to technological sovereignty and secure satellite communications. This development underscores a growing emphasis on space defense capabilities while maintaining alignment with international norms for peaceful space utilization and the protection of crucial orbital infrastructure.

## Canada joins EU Defense Fund, reducing reliance on U.S. military support.

[SHARE](#)

02-Dec-25

Canada has joined the EU Defence Fund, marking a significant shift in its defense strategy as Prime Minister Mark Carney seeks to reduce the country's reliance on the U.S. for military spending, which currently accounts for over 70% of its budget. This partnership provides Canadian defense companies access to a €150 billion EU loan program, aimed at enhancing European defense capabilities through collaborative projects. As Canada explores alternative procurement options, including renegotiating the F-35 deal and considering the Swedish SAAB Gripen, this move signifies an effort to diversify its defense supply chain and strengthen ties with Europe. Ultimately, this shift could lead to increased opportunities for growth in Canada's defense manufacturing sector and contribute to higher-paying jobs domestically.

## Trump demands Maduro's resignation amid intensifying US pressure on Venezuela.

[SHARE](#)

02-Dec-25

US President Donald Trump held a critical phone conversation with Venezuelan President Nicolás Maduro, issuing a stark ultimatum for the latter to relinquish power or face consequences. This dialogue follows intensified US military actions against Venezuelan-linked drug smuggling in the Caribbean, reflecting a comprehensive maximum-pressure strategy. Maduro's requests for legal immunity and sanctions relief were dismissed, with Trump providing a one-week deadline for compliance. The situation bears significant implications for global stability, as regional dynamics in South America directly affect Indian energy interests and the safety of its diaspora, highlighting the interconnectedness of geopolitical events.

## Russia and China to hold strategic security talks in Moscow.

[SHARE](#)

02-Dec-25

Russia and China are set to engage in strategic security discussions in Moscow, where Russian Security Council Secretary Sergei Shoigu will meet with Chinese Foreign Minister Wang Yi. The consultations will focus on enhancing military cooperation between the two nations and addressing developments in the Asia-Pacific region. This meeting underscores the deepening ties between Russia and China amid rising geopolitical tensions, and reflects their shared interests in countering Western influence. The outcome of these talks may have significant implications for regional security dynamics, particularly in light of recent developments involving the United States and its allies.

## Zelenskyy meets Macron in Paris amid US-led peace negotiations.

[SHARE](#)

02-Dec-25

Ukrainian President Volodymyr Zelenskyy visited Paris to engage in diplomatic discussions with French President Emmanuel Macron as part of ongoing US-led negotiations aimed at establishing a ceasefire in the Ukraine conflict. This follows a productive meeting between Ukrainian and US officials, where revisions to a proposed peace plan were discussed, amid criticisms from European allies regarding its perceived pro-Russian bias. Macron emphasized the need for "rock-solid" security guarantees for Ukraine and suggested the deployment of a "reassurance force" to bolster its defenses. As both the US and Russia engage in dialogue, the outcome of these talks could significantly influence the geopolitical landscape and Ukraine's future security arrangements.

## Military Operations

### Navy Chief confirms Operation Sindoor's ongoing impact on Pakistan's naval activities and shipping costs.

[SHARE](#)

02-Dec-25

Navy Chief Admiral Dinesh K Tripathi announced the continuation of Operation Sindoor, highlighting its impact on Pakistan's naval operations during his annual press conference. He noted that the Indian Navy's aggressive posturing, particularly through the deployment of a carrier battle group, has compelled the Pakistan Navy to remain close to their ports and has significantly increased shipping insurance costs for



vessels traveling to Pakistan. Admiral Tripathi emphasized that this operation has put financial strain on Pakistan, as many merchant ships have chosen to avoid the country due to heightened risks. The Indian Navy's readiness in the Western Arabian Sea over the past months reflects its strategic commitment to regional security and deterrence.

## **Indian Forces Rescue Pregnant Woman Amid Sri Lanka Flood Crisis** **SHARE**

02-Dec-25

India's National Disaster Response Force (NDRF) successfully evacuated a nine-month pregnant woman in Sri Lanka amid intense rescue operations following Cyclone Ditwah, which has caused catastrophic flooding and landslides, resulting in at least 390 fatalities. Under Operation Sagar Bandhu, India is providing humanitarian assistance by deploying two rapidly mobilized field hospitals and delivering essential supplies to nearly 800 stranded individuals. The Indian Air Force has air-dropped over 5.5 tonnes of relief materials, while the Navy has aided in transporting supplies to severely impacted areas. This initiative underscores India's commitment to regional solidarity and humanitarian support in times of crisis, enhancing its geopolitical influence in South Asia.

## **Lt Gen Mishra Reviews Security and Readiness at LoC Sector** **SHARE**

02-Dec-25

Lt Gen Prasanna Kishore Mishra, General Officer Commanding of the White Knight Corps, recently visited the Bhimber Gali Sector to assess the operational readiness and security situation along the Line of Control (LoC). Accompanied by the GOC of the Ace of Spades Division, he engaged with troops to review current readiness levels, ongoing training exercises, and improvements in surveillance and engagement capabilities. Lt Gen Mishra underscored the importance of maintaining high alertness and continuously enhancing operational skills to tackle evolving security challenges. This visit not only emphasizes India's commitment to national security but also serves to boost troop morale through direct leadership engagement in key strategic areas.

## **India-Maldives EKVURIN military exercise begins in Kerala, enhancing regional security cooperation.** **SHARE**

02-Dec-25

The 14th edition of the India-Maldives joint military exercise EKVURIN commenced in

Thiruvananthapuram, Kerala, focusing on counter-insurgency and counter-terrorism operations across diverse terrains. Running from December 2-15, the exercise involves 45 personnel from the Indian Army's GARHWAL RIFLES and an equal contingent from the Maldives National Defence Force. This initiative underscores India's commitment to its 'Neighbourhood First' policy, enhancing military cooperation and interoperability in response to shared regional security challenges. The recent strengthening of ties, highlighted by PM Modi's visit to the Maldives and a significant financial aid package, reflects both nations' dedication to regional peace and stability in the Indian Ocean.

## **Indian Army's Integrated Task Force aids Sri Lanka's cyclone recovery efforts.** **SHARE**

02-Dec-25

The Indian Army has deployed an Integrated Task Force as part of Operation Sagar Bandhu to provide crucial humanitarian assistance and disaster relief in Sri Lanka following Cyclone Ditwah, which has caused significant devastation. The contingent includes medical support teams capable of performing surgeries, engineering units for restoring infrastructure, and communication specialists to ensure effective coordination of relief efforts. Prime Minister Narendra Modi reaffirmed India's commitment to assist Sri Lanka, expressing condolences for the loss of lives and offering continued support for recovery efforts. This initiative underscores India's role as a first responder in regional crises, reinforcing its strategic ties with Sri Lanka amid ongoing challenges.

## **Pakistan rebuilds airbases after IAF strikes during Operation Sindoor.** **SHARE**

02-Dec-25

Satellite imagery from September 2025 and later reveals Pakistan has been actively clearing debris and commencing reconstruction at these strategic bases, including the demolition of damaged structures at Sukkur and rebuilding efforts at Nur Khan, indicating Islamabad's intent to restore operational capabilities. However, reconstruction progress remains slow, reflecting the extensive damage caused by India's deep-strike campaign that reached up to 200 km inside Pakistani territory. Operation Sindoor underscored India's strategic reach and resolve to secure its borders and counter Pakistan's militant provocations, sending a clear message about India's military preparedness and deterrence in the region. This rebuilding phase also

highlights Pakistan's recognition of the heavy blow dealt to its air infrastructure.

## **Eight Pakistani soldiers, four militants killed in Balochistan attacks, highlighting ongoing security challenges.**



02-Dec-25

In a series of violent attacks in Balochistan, eight Pakistani soldiers and four militants were killed, highlighting the precarious security situation in the region. The ambush on a Special Forces convoy near a militant hideout, utilizing heavy weaponry and IEDs, resulted in significant casualties among elite forces. The Balochistan Liberation Front later claimed responsibility, indicating their operational capability in targeting critical infrastructure associated with foreign projects. This incident underscores the ongoing challenges faced by Pakistani authorities in counterinsurgency efforts, exacerbated by ethnic tensions and socio-economic issues, while the humanitarian situation remains dire for displaced civilian populations. The international community will closely observe these developments, given their implications for regional stability.

## **India Announces Sea-Launched Missile Trial in Bay of Bengal for December 11, 2025.**



02-Dec-25

India has issued a Notice to Airmen (NOTAM) for a sea-launched missile trial scheduled in the Bay of Bengal on December 11, 2025, establishing a temporary no-fly zone to ensure the safety of commercial air and maritime traffic. The trial, likely involving Dhanush or K-series systems from the Integrated Test Range in Odisha, aims to bolster India's deterrence posture amid growing Indo-Pacific tensions. This follows a series of successful missile tests earlier in 2025, emphasizing India's advancements in indigenous defense capabilities, including hypersonic and long-range options. The upcoming trial underscores India's commitment to its no-first-use nuclear doctrine and enhances its naval integration for both tactical and strategic deterrence against peer adversaries.

## **Indian Army successfully launches BrahMos missile, enhancing strategic deterrence.**



02-Dec-25

The Indian Army successfully conducted a combat launch of the BrahMos supersonic cruise missile on December 1, 2025, over the Bay of Bengal in a

coordinated operation involving a BrahMos unit from the Southern Command and elements of the Tri-Services Andaman & Nicobar Command. The missile struck its designated target with pinpoint accuracy, demonstrating exceptional flight stability and guidance under simulated battle conditions. This successful test validates the reliability of India's indigenous missile systems and underscores India's commitment to self-reliance under the Atmanirbhar Bharat initiative.

## **Terrorism and Counterterrorism**

### **Lt Gen Pratik Sharma Reviews Counter-Terrorism Strategies in J&K**



02-Dec-25

Lieutenant General Pratik Sharma, Army Commander of Northern Command, recently visited Chhatru and Basantgarh to assess the counter-terrorism measures and operational readiness of the Indian Army units in the region. Engaging with ground commanders, he emphasized the importance of advanced technologies in enhancing operational effectiveness and reaffirmed the commitment to maintain Jammu & Kashmir as a terror-free zone. His discussions focused on strategies to strengthen the security framework and ensure long-term peace, reflecting the Indian Army's dedication to regional stability. This visit underscores the continuous efforts of the Indian military to address emerging threats and support national security objectives in a critical area.

## **Pakistan and China begin annual counter-terrorism exercise, Warrior-IX, enhancing military cooperation.**



02-Dec-25

Pakistan and China have commenced their annual counter-terrorism exercise, Warrior-IX, at the National Counter Terrorism Centre in Khyber Pakhtunkhwa, emphasizing enhanced interoperability and defense cooperation between their armed forces. This ninth iteration of the Warrior series reflects the "iron clad" partnership founded on mutual trust and strategic collaboration, aiming to refine counter-terrorism skills and share modern warfare practices. Senior military officials from both nations attended the opening ceremony, highlighting the significance of these drills in fostering deeper collaboration on regional security issues. The exercise underscores the importance of Pakistan-China ties in enhancing stability in a geopolitically sensitive area, particularly amid evolving threats in the region.

## Israel urges India to label Hamas a terrorist organization for stronger ties. SHARE

02-Dec-25

Israel's Defence Forces have urged India to formally designate Hamas as a terrorist organization, following the unprecedented October 7, 2023, attacks by Hamas on Israel, which resulted in over 1,200 casualties and a major military offensive in Gaza. Despite condemning these attacks and advocating for a two-state solution, India has maintained a nuanced position, reflecting its historical ties with Palestine and strategic interests in the region. The Israeli call for a clearer stance from India highlights the potential for deeper bilateral defence and intelligence cooperation, while also emphasizing the broader implications such a designation could have on India's geopolitical influence and its navigation through Middle Eastern alliances amid rising regional tensions.

## Cybersecurity and Information Warfare

### Indian Air Force rescues 335 nationals from Sri Lanka amid cyclone. SHARE

02-Dec-25

The Indian Air Force successfully executed Operation Sagar Bandhu, evacuating 335 Indian nationals stranded in Sri Lanka due to Cyclone Ditwah, transporting them to Thiruvananthapuram on IL-76 and C-130J aircraft. This operation, which also involved the deployment of MI-17 V helicopters and special forces, underscored India's commitment to providing timely humanitarian assistance in crisis situations. In addition to the evacuations, the Air Force airlifted nearly six tonnes of relief supplies and rescued 96 individuals, including children and critically injured persons, from various locations in Sri Lanka. These coordinated efforts, in collaboration with the Ministry of External Affairs and local authorities, not only facilitated the safe return of citizens but also reinforced India's role as a proactive regional partner in disaster response, enhancing its strategic influence in the Indian Ocean region amidst growing geopolitical challenges.

### Government addresses GPS spoofing threat that disrupted 400 flights at major Indian airports. SHARE

02-Dec-25

The Indian government confirmed that multiple major airports, including Delhi, Mumbai, and Bengaluru, experienced GPS spoofing signals last month, although

flight operations remained unaffected. Civil Aviation Minister Ram Mohan Naidu stated that contingency procedures were successfully employed, as conventional navigation systems ensured safe landings. The ministry highlighted ongoing reports of similar GPS interference and emphasized that advanced cybersecurity measures are being implemented to protect aviation networks from potential global cyber threats, including ransomware and malware. This proactive approach is vital for maintaining national security and the integrity of air travel, particularly following previous disruptions linked to technical glitches in Air Traffic Control systems.

## Mil Personnel & Veterans

### Lt Gen Dhiraj Seth Evaluates Welfare and Readiness at Southern Command Stations. SHARE

02-Dec-25

Lieutenant General Dhiraj Seth, General Officer Commanding-in-Chief of the Indian Army's Southern Command, recently assessed operational readiness and welfare at Jassai and Jalipa Military Stations. His visit focused on evaluating administrative standards and capability-development efforts, emphasizing the importance of ongoing infrastructure enhancements to improve living conditions and operational effectiveness. Lt Gen Seth also engaged with staff and veterans at the ECHS Polyclinic in Jalipa, highlighting the Army's commitment to personnel health and welfare. This proactive approach not only bolsters the Southern Command's operational readiness but also reflects the Indian Army's dedication to modernizing its infrastructure and supporting its personnel and their families amid evolving defense needs.

### Air Marshal Pendse assumes role as Senior Air Staff Officer of IAF Training Command. SHARE

02-Dec-25

Air Marshal Samir Jayasinha Pendse has officially taken over as the Senior Air Staff Officer of the Indian Air Force's Training Command as of December 1, 2025. With over 36 years of service as a helicopter pilot and more than 5,100 hours of accident-free flying, he brings extensive experience to this pivotal role. His prior positions include command of IAF bases and involvement in a United Nations peacekeeping mission in Sudan, reflecting his commitment to operational

excellence and international cooperation. Air Marshal Pendse's leadership is expected to enhance the IAF's training programs and operational readiness, further establishing the IAF's reputation for excellence and its strategic capabilities in the region.

## Suryakiran team rehearses for grand Rajkot air show on December 7. [SHARE](#)

02-Dec-25

The Indian Air Force's Suryakiran aerobatic team is finalizing preparations for a grand air show in Rajkot on December 7, following successful mini rehearsals showcasing intricate aerial maneuvers over Atal Sarovar. The event will feature nine Hawk aircraft performing for 40 minutes, demonstrating formations like the Diamond Formation and the shape of India's indigenous Tejas aircraft, emphasizing the pilots' skills and discipline. These thrilling stunts not only reflect the operational capabilities of the Indian Air Force but also serve as an inspiration to the nation's youth. The Municipal Corporation encourages spectators to arrive on time to witness this historic event, underscoring its significance in promoting national pride and showcasing military excellence.

## President Murmu to Attend Navy Day Celebrations in Thiruvananthapuram Tomorrow [SHARE](#)

02-Dec-25

The President of India, Smt Droupadi Murmu, is set to visit Thiruvananthapuram, Kerala, on December 3 and 4, 2025, to participate in the Navy Day-2025 celebrations. During her visit, she will witness an operational demonstration by the Indian Navy, showcasing the nation's maritime capabilities and commitment to securing its maritime interests. This event underscores the Indian Navy's role in regional stability and its evolving strategic posture in the Indo-Pacific region. The presence of the President at such a significant naval occasion highlights the importance of maritime defense in India's broader defense strategy and strengthens the public's support for the armed forces, reflecting the government's ongoing emphasis on enhancing naval capabilities amidst growing geopolitical challenges.

## Miscellaneous

### Navy Day to be celebrated with a grand event at Shanghumugham Beach. [SHARE](#)

02-Dec-25

The Indian Navy is set to celebrate Navy Day on December 4 with a grand operational demonstration at Shanghumugham Beach in Thiruvananthapuram, Kerala, attended by President Droupadi Murmu, the supreme commander of the armed forces. The event, highlighted by Vice Admiral Sameer Saxena, Flag Officer Commanding-in-Chief of the Southern Naval Command, will showcase the Navy's formidable power through simulated missile launches, submarine sail-pasts, and aircraft operations, including MiG-29K drills. This year's celebration marks the 52nd anniversary of the Navy's pivotal role in Operation Trident during the 1971 Indo-Pak war, reflecting the valor and sacrifice of naval personnel. With 19 war vessels, a submarine, fast-interceptor crafts, and 32 naval aircraft participating, the event aims to not only exhibit the Navy's multi-domain operational capabilities but also engage the public and enhance awareness of the Navy's critical role in safeguarding national security along India's extensive coastline. Such displays are crucial for fostering public support and confidence in the Indian Navy's readiness to respond to maritime threats, thereby reinforcing the significance of naval power in India's defense strategy.

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# Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
SWANDEF	1142.2	1142.2	1142.2	1142.2	2104	5.0	100.0	747.47	117.76
APOLLO	267.4	281.5	265.0	280.35	5836826	4.49	51.41	273.35	201.67
SUNITATOOL	867.95	901.0	867.95	874.0	12250	1.58	57.2	833.57	779.48
AVANTEL	156.15	159.5	155.35	158.71	983282	1.48	44.24	159.16	146.17
PTC	157.12	159.92	155.76	157.42	846340	1.03	33.84	162.97	171.39
MACPOWER	1005.0	1034.8	980.0	1005.15	25952	0.84	69.61	903.89	880.39
PREMEXPLN	534.1	538.9	526.75	537.0	163920	0.7	39.19	564.95	504.29
JYOTICNC	983.0	998.0	978.6	989.3	196015	0.55	54.25	976.61	1017.33
RTNINDIA	42.6	43.23	42.33	42.96	727694	0.51	26.79	46.09	50.66
SOLARINDS	13285.0	13340.0	13160.0	13307.0	89898	0.45	41.02	13598.15	13622.52
DCXINDIA	180.36	181.1	178.1	180.43	510058	0.09	26.58	198.06	260.12
CFF	606.0	612.0	601.05	610.0	25000	-0.01	38.31	643.77	580.49
ZENTEC	1395.7	1409.6	1376.0	1392.2	249422	-0.24	47.75	1398.96	1542.17
MIDHANI	321.0	322.7	317.3	320.8	222750	-0.26	24.86	353.82	362.05
IDEAFORGE	460.3	461.85	456.0	460.15	82481	-0.3	42.69	470.08	471.08
BDL	1560.0	1560.0	1515.9	1525.3	2303031	-0.33	50.81	1516.69	1542.39
NIBE	1075.6	1075.6	1059.3	1065.95	460	-0.36	35.32	1128.81	1350.7
LMW	15082.0	15218.0	14900.0	15021.0	1717	-0.4	42.95	15407.4	15606.76
HAL	4525.0	4532.3	4482.2	4508.5	652604	-0.49	39.72	4645.8	4498.16
URAVIDEF	180.63	188.9	180.63	183.27	1842	-0.57	21.01	205.13	398.2
AZAD	1660.9	1669.0	1642.0	1655.4	75056	-0.59	49.97	1649.37	1568.23
KRISHNADEF	794.0	794.5	785.0	788.75	13500	-0.72	47.8	793.47	783.24
MAZDOCK	2668.9	2681.9	2640.0	2651.2	366212	-0.79	39.45	2719.08	2826.31
BHARATFORG	1428.7	1433.9	1409.2	1421.4	1579879	-0.81	63.62	1395.69	1208.24
HIGHENE	585.0	585.0	570.0	573.25	5530	-0.9	40.52	593.03	603.88
ADANIENT	2255.0	2267.2	2232.2	2239.6	1035354	-0.99	30.61	2380.73	2417.15
BEL	418.05	418.65	411.0	413.05	11215451	-1.01	48.4	417.31	365.1
LT	4066.5	4088.6	4023.8	4030.5	1490917	-1.05	58.0	3997.96	3577.42
GOODLUCK	1190.0	1190.0	1164.1	1172.5	56250	-1.07	48.39	1164.93	993.6
DATAPATTNS	2925.0	2969.4	2844.4	2895.2	358877	-1.16	49.9	2910.32	2487.99
PARAS	714.6	715.85	704.1	706.25	300749	-1.29	46.83	714.8	672.6
TEMBO	721.0	725.05	710.4	717.2	23093	-1.32	50.2	747.41	556.34
BEML	1817.7	1829.1	1783.1	1793.0	164483	-1.36	27.74	1939.58	1894.56
WALCHANNAG	168.0	169.98	163.05	165.57	336176	-1.47	48.77	163.4	191.58
COCHINSHIP	1665.0	1675.0	1634.0	1639.9	446369	-1.61	33.58	1708.01	1713.59
ASTRAMICRO	943.0	945.5	921.0	926.25	203709	-1.64	32.15	990.94	943.73
DYNAMATECH	9185.0	9236.5	8976.5	9070.0	12308	-1.81	55.32	9147.32	7050.06
MTARTECH	2574.0	2574.0	2488.6	2527.7	207573	-1.83	55.19	2547.16	1683.77
ROSSELLIND	57.31	59.0	55.23	56.0	32548	-2.29	32.22	59.29	66.14
CENTUM	2367.3	2368.1	2274.9	2290.7	16241	-2.32	34.69	2424.68	2179.39
RELINFRA	165.25	165.25	160.0	161.32	570596	-2.42	35.19	173.1	273.97
HBLPOWER	870.35	872.8	842.9	846.5	1373255	-2.74	36.58	948.81	671.39
TANEJAERO	331.0	331.0	315.1	320.7	10423	-2.89	40.47	332.17	364.13
AXISCADES	1424.0	1438.0	1374.0	1381.0	52285	-3.09	38.38	1458.93	1208.16
TECHERA	231.0	231.0	223.7	225.45	68000	-4.25	38.12	247.96	195.02
MARINE	232.0	232.0	220.0	221.78	527277	-4.55	41.57	236.96	198.85
GRSE	2739.5	2761.3	2595.1	2608.4	1711353	-4.63	41.77	2753.06	2371.7
LOKESHMACH	153.4	156.75	144.4	146.24	148240	-5.43	28.6	171.8	184.52
SIKA	988.75	996.45	905.65	923.05	31291	-6.63	21.51	1039.98	994.96
DRONACHRYA	36.31	36.31	36.31	36.31	170000	-19.99	15.66	56.42	72.01