



Defence Professionals News & Analysis

November 04, 2025 | Day 308

Top Gainers

Stock	Close	Prev	Change
JYOTICNC	940.2	876.7	+7.24%
DYNAMATECH	8470.0	8050.5	+5.21%
SWANDEF	811.9	773.25	+5.0%
CFF	695.35	670.15	+3.76%
MTARTECH	2526.4	2464.1	+2.53%

Top Losers

Stock	Close	Prev	Change
PREMEXPLN	620.35	658.5	-5.79%
RELINFRA	194.9	205.16	-5.0%
SOLARINDS	13624.0	14161.0	-3.79%
BDL	1481.1	1536.6	-3.61%
TECHERA	279.7	289.1	-3.25%

Defense Business and Industry

Indian Navy to acquire an indigenous vessel every 40 days, says Admiral Tripathi.



04-Nov-25

The Indian Navy is significantly enhancing its capabilities, adding one new indigenous warship or submarine every 40 days, according to Chief of Naval Staff Admiral Dinesh K Tripathi. By 2035, the Navy aims to operate over 200 vessels, reinforcing its commitment to self-reliance, synergy, and security. Admiral Tripathi emphasized that this focus extends beyond platforms to include components, highlighting India's defense production growth, which has tripled in the last decade. He articulated a vision of proactive maritime partnerships based on shared principles rather than mere convenience, aligning with India's broader goal of becoming a developed nation by 2047. This strategic direction underscores India's resolve to strengthen its geopolitical position and enhance regional security through indigenous capabilities and collaborative efforts.

L&T-BEL alliance for 5th Gen fighter includes Dynamatic Technologies as exclusive partner.



04-Nov-25

L&T and Bharat Electronics Ltd (BEL) have strengthened their consortium for India's fifth-generation fighter aircraft (AMCA) by onboarding Dynamatic Technologies Ltd (DTL) as an exclusive partner. This collaboration leverages DTL's expertise in aerostructures and sub-systems, alongside L&T's

engineering capabilities and BEL's advanced electronics, enhancing domestic aerospace manufacturing. Senior executives emphasized that this partnership not only aims to develop a cutting-edge fighter jet but also seeks to redefine the Indian aerospace ecosystem. This initiative is significant for India's defense strategy, as it promotes self-reliance and bolsters the country's position in the global defense market, fostering innovation and indigenous production capabilities essential for national security.

TATA Advanced Systems partners with W&E Platt on uncooled thermal imaging sights.



04-Nov-25

TATA Advanced Systems Limited (TASL) announced a partnership with Australia's W&E Platt on November 3, 2025, to co-develop and manufacture uncooled thermal imaging (TI) weapon sights. This collaboration leverages TASL's growing optronics expertise, particularly from its RAJAK line, and W&E Platt's proficiency in thermal sight technology and weapon mount integration. The uncooled TI sights will offer clear imaging without the need for cooling systems, simplifying logistics and maintenance. Designed for military and law enforcement markets in India and abroad, the initiative supports India's self-reliance goals and Indo-Australian defense cooperation through local manufacturing and technology transfer. Development activities are expected to commence swiftly, marking a strategic step in enhancing indigenous capabilities in advanced surveillance and targeting technologies. Specific details on timelines and contracts remain undisclosed. This venture aligns with India's focus on strengthening domestic defense technology industries.

HAL leads Deck-Based Multi-Role Helicopter project with government funding.



04-Nov-25

Hindustan Aeronautics Limited (HAL) is set to spearhead the development of the Deck-Based Multi-Role Helicopter (DBMRH), contributing 30% of the project cost from its own resources, while the Indian government will fund the remaining 70% pending approval from the Cabinet Committee on Security (CCS). This initiative aligns with India's broader strategy of achieving self-reliance in defense technology, notably through the integration of the locally developed Aravalli turboshaft engine. The DBMRH, designed for operations on naval vessels, will enhance capabilities in anti-submarine and anti-surface warfare, marking a significant shift towards modernizing India's maritime aviation fleet. This project underscores the commitment to indigenous development and the optimization of defense resources, reinforcing India's position in regional security dynamics.

Thales Deploys Representative at Ambala to Support Rafale Maintenance



04-Nov-25

Thales has announced the deployment of a permanent representative at Ambala Air Base to facilitate the maintenance of India's Rafale fleet, marking a significant advancement in ensuring the aircraft's operational readiness. This initiative underscores the aircraft's reliance on sophisticated French electronic systems, including the RBE2 AESA radar and SPECTRA electronic warfare suite, which are crucial for effective combat operations. The presence of Thales personnel will enhance real-time diagnostics and expedite repair cycles, thereby improving sortie readiness across India's combat squadrons. This development highlights the ongoing need for collaboration with Original Equipment Manufacturers (OEMs) in the short term while emphasizing the necessity for India to develop indigenous capabilities through technology transfers and upgrades to reduce dependence on foreign systems.

Ukraine enhances air defense with new Patriot systems amid Russian assaults.



04-Nov-25

Ukraine has recently bolstered its air defense capabilities with the introduction of additional U.S.-made Patriot systems, supported by Germany, as

President Volodymyr Zelenskyy expressed gratitude for these deliveries amid ongoing Russian missile and drone assaults targeting urban areas and energy infrastructure. The new Patriot batteries are now operational and crucial for countering the intensified aerial bombardments aimed at crippling Ukraine's critical systems as winter approaches. In parallel, Ukraine has integrated Italian B1 Centauro wheeled armored vehicles into its forces, enhancing battlefield mobility and firepower while supporting infantry and anti-armor operations. This dual reinforcement in air defense and armored capabilities reflects Ukraine's strategic focus on maintaining effective defensive operations amid escalating Russian offensives, particularly in the eastern regions. The situation underscores the importance of international military partnerships in strengthening Ukraine's national security and sovereignty, demonstrating that sustained military aid is vital for Ukraine's resilience against ongoing aggression and its broader implications for regional stability and security in Europe.

Northrop Grumman showcases drones enhanced with advanced electronic warfare capabilities for modern combat.



04-Nov-25

At the Silent Swarm 2025 event, Northrop Grumman demonstrated its Tactical Edge Electromagnetic Solutions (TEEMS), showcasing the integration of advanced electronic warfare (EW) capabilities into compact unmanned systems. This technology, characterized by high performance and ultra-efficient size, enables effective countermeasures against evolving threats through jamming and geolocation across various platforms. The successful coordination of multiple units over a vast operational area highlights the growing importance of resilient and scalable EW solutions in modern warfare. This development not only reinforces Northrop Grumman's role in enhancing tactical operations but also underscores a strategic shift towards compact, powerful technologies, essential for maintaining operational superiority in contested environments, which is particularly relevant to nations like India as it enhances its own defense capabilities.

IIT-GN and Indian Army collaborate on armament research and education.



04-Nov-25

The Indian Institute of Technology Gandhinagar (IIT-GN) has signed a Memorandum of Understanding (MoU) with the Indian Army's Electronics and Mechanical

Engineering (EME) School for collaboration in armament technology and academia. This partnership aims to enhance research in critical areas such as material science, radar technology, and thermal imagery, contributing to India's self-reliance in defense by integrating cutting-edge technologies before they are commercially available. The MoU also facilitates student exchanges for educational growth, building a bridge between military needs and academic innovation. This strategic collaboration underscores India's commitment to advancing its defense capabilities through research and innovation, crucial for maintaining operational readiness and technological superiority on the modern battlefield.

China's hypersonic missile test accelerates global arms race and defense strategies.



04-Nov-25

China recently showcased significant advancements in its hypersonic missile technology, intensifying the global arms race. On November 1, 2025, the Chinese military released images of a new "morphing" hypersonic missile capable of changing shape mid-flight at speeds exceeding Mach 5, a breakthrough in missile maneuverability. Earlier this year, in July 2025, China tested the Feitian-2 hypersonic missile, powered by kerosene and air-breathing technology, emphasizing its growing missile arsenal and technological edge. These tests highlight China's ambition to dominate advanced weapons technology amid escalating tensions with the US, Russia, and India. India, having successfully tested its own long-range hypersonic missile in November 2024, sees this as a critical impetus to bolster its strategic and defensive capabilities in the region. China's expanding hypersonic capabilities signal a shift in regional military dynamics, urging India to continue developing advanced deterrence systems.

Germany invests €35 billion to enhance space defense capabilities by 2030.



04-Nov-25

Germany has committed €35 billion (\$41 billion) to enhance its space defense capabilities by 2030, as announced by Defense Minister Boris Pistorius at the Space Congress in Berlin. This initiative aims to improve military satellite constellations for early warning, reconnaissance, and communications, focusing on developing resilient systems against jamming and cyberattacks. The strategy responds to rising threats from space militarization by Russia and

China, highlighting the vulnerability of satellite networks as a strategic concern. By establishing a dedicated military satellite operations center within the Bundeswehr Space Command, Germany aims to bolster its readiness for future conflicts extending into orbital domains, underlining the importance of secure space operations within European and transatlantic partnerships like NATO and the EU. This move reflects a significant shift in Germany's defense posture regarding emerging global threats.

Australia enhances patrol boats with GAMA's AI-driven autonomous system for maritime security.



04-Nov-25

At the Indo Pacific 2025 event in Sydney, it was announced that the Royal Australian Navy will enhance its Evolved Cape-class patrol boats with the GAMA autonomous system from Greenroom Robotics. This advanced AI-driven technology allows for minimal crew intervention, aligning with Australia's strategic objectives to bolster maritime security and operational efficiency in the Indo-Pacific region. The initiative reflects Australia's commitment to innovation in naval capabilities, addressing regional security demands and reinforcing its maritime superiority. This modernization move emphasizes the importance of adopting autonomous operations, potentially transforming naval operations and enhancing mission endurance and safety in a rapidly evolving geopolitical landscape.

Israel retires Patriot system, emphasizing indigenous air defense advancements.



04-Nov-25

Israel has officially retired its last Patriot air defense system as of November 4, 2025, concluding decades of service for the U.S.-made technology. This move reflects Israel's strategic pivot towards enhancing its air defense capabilities with indigenous systems, such as Iron Dome and Arrow, which have proven effective against regional threats. The decision to phase out the Patriot system, noted for its declining operational success in recent years, aligns with Israel's commitment to self-reliance in defense technology amidst geopolitical considerations, including the potential transfer of retired systems to allies like Ukraine. This development underscores Israel's focus on a robust multi-layered air defense network to address evolving threats from state and non-state actors in the region.

Japan to Construct Advanced Mogami Frigates for Australia's Navy

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04-Nov-25

On November 4, 2025, Japan secured a significant defense contract to build upgraded Mogami-class frigates for the Royal Australian Navy as part of Australia's naval modernization program, valued at approximately 10 billion AUD (6.5 billion USD). This historic deal involves Japan constructing the first three of eleven frigates, with the remaining vessels to be built in Australia, enhancing the Australian Navy's capabilities with advanced automation and a versatile vertical launch system for various long-range missiles. Concurrently, Japan and New Zealand initiated discussions regarding the potential acquisition of similar upgraded Mogami-class frigates, marking a strategic alignment to bolster their naval capabilities amid rising maritime challenges, particularly from China. This trilateral defense collaboration among Australia, Japan, and New Zealand signifies a concerted effort to maintain a rules-based order and regional stability in the Indo-Pacific, with both nations committed to reinforcing maritime security and interoperability. The developments underscore the growing importance of strategic partnerships in addressing common geopolitical interests and enhancing collective defense capabilities in an increasingly contested regional environment.

South Korea's fifth reconnaissance satellite boosts military autonomy and surveillance capabilities.

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04-Nov-25

On November 2, 2025, South Korea successfully launched its fifth and final military reconnaissance satellite, completing the decade-long 425 Project. This satellite, equipped with synthetic aperture radar (SAR), enhances South Korea's surveillance capabilities over the Korean Peninsula and strengthens its independent intelligence and early-warning systems. The constellation of five satellites, integral to the nation's "Kill Chain" preemptive strike system, significantly reduces reliance on U.S. intelligence assets and bolsters South Korea's strategic autonomy amid North Korean threats. This milestone underscores Seoul's commitment to military modernization and technological superiority, reflecting the increasing necessity for self-reliance in national security within a volatile regional landscape.

HII and Shield AI reach key milestone in autonomous USV testing.

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04-Nov-25

HII and Shield AI have successfully completed a significant test of their autonomy technologies aboard the HII ROMULUS unmanned surface vessel (USV) in Virginia Beach, marking the inaugural maritime deployment of Shield AI's Hivemind software. This three-day test showcased the integration of advanced autonomy capabilities, enhancing operational efficiency in maritime domains. The partnership reflects a rapidly evolving landscape in autonomous defense systems, emphasizing the strategic advantage of AI in regional security and maritime awareness. As HII's Odyssey software is already utilized on numerous unmanned platforms globally, this collaboration underscores the growing importance of cutting-edge technology in naval capabilities and positions allied forces for enhanced operational deployment in diverse maritime environments.

South Korea's \$16.64B air contracts highlight military modernization efforts.

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04-Nov-25

South Korea's military air domain market, valued at approximately \$53.19 billion, faces a pivotal moment with \$16.64 billion in unawarded contracts slated for allocation by 2025. This substantial investment aims to bolster aerial capabilities amidst regional security challenges, particularly concerning North Korea. Notable procurements include a \$2.26 billion deal with L3Harris Technologies for modified Global 6500 aircraft, enhancing early warning functions, and plans for acquiring advanced F-35A stealth fighters. South Korea's strategy emphasizes a blend of modernization, strategic self-reliance, and international collaboration, reflecting a comprehensive approach to maintaining a credible air defense posture in the rapidly evolving Asia-Pacific geopolitical landscape. This development underscores the importance of technological advancement and defense readiness in addressing regional threats.

General Atomics launches Gambit 6 drone wingman for air-to-ground missions.

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04-Nov-25

General Atomics has unveiled the Gambit 6 drone wingman, designed for air-to-ground combat, at the Defence IQ International Fighter conference in Rome.

This unmanned Collaborative Combat Aircraft (CCA) focuses on Suppression of Enemy Air Defense (SEAD) and precision strike missions, boasting a modular architecture and advanced autonomy. With a shared core system that constitutes 70% of its cost, the Gambit 6 aims to enhance interoperability among different drone variants. Scheduled for international sales in 2027, it underscores a broader trend among Western air forces toward integrating autonomous systems to amplify combat capabilities. For India, this development signifies the growing importance of advanced unmanned systems in maintaining strategic parity in a rapidly evolving global airpower landscape.

China reveals upgraded J-36 sixth-generation stealth fighter prototype amid strategic air combat advancements.



04-Nov-25

China's advancements in sixth-generation stealth fighter technology are rapidly evolving, as demonstrated by the unveiling of the second prototype of the J-36 on October 28, 2025. The aircraft features significant design upgrades, including advanced thrust-vectoring nozzles and redesigned inlets, emphasizing China's ambition to enhance maneuverability and aerodynamic performance. Concurrently, the J-36 and another model, the J-XDS, have been undergoing testing at a secretive airbase near the Lop Nur nuclear site, showcasing China's strategic commitment to developing next-generation air combat capabilities. These prototypes exhibit advanced features aimed at superior stealth and potential integration with AI and drone operations, positioning China to project power across the Indo-Pacific. With the capability to reach ranges exceeding 2,500 kilometers, including hypersonic strike missions, these developments symbolize a concerted effort to close the technological gap with U.S. air dominance and assert air superiority in Asia. This acceleration in military aviation technology underlines the geopolitical imperative for India to expedite its indigenous stealth fighter initiatives, particularly the Advanced Medium Combat Aircraft (AMCA), in order to maintain strategic parity amid a complex regional security landscape.

Defense Policy and Budgeting

IAF chief supports new tri-service structure after careful consideration.



04-Nov-25

The Indian Air Force (IAF) is exploring a new tri-service structure to enhance operational synergy among the Army, Navy, and Air Force, as articulated by Air Chief Marshal A P Singh. He emphasized the need for careful deliberation and a tailored approach to theaterisation, advocating for a gradual transition that builds on the distinct operational strengths of each service. During discussions, Singh highlighted the importance of joint operational frameworks and technological adaptation, noting the IAF's commitment to integrating advanced software-driven systems for effective air defense and surveillance. He pointed to Operation Sindoor as a successful illustration of inter-service cooperation that reinforces the necessity of a structured framework for future joint operations. Moreover, Singh underscored the growing significance of drones in modern warfare, while cautioning against overestimating their standalone capabilities. This dialogue reflects a crucial moment for Indian defense strategy, as it aims to modernize and adapt to evolving threats while ensuring cohesive inter-service collaboration, which is essential for maintaining national security in a rapidly changing geopolitical landscape.

Politics

Rahul Gandhi's claim on armed forces' control sparks controversy.



04-Nov-25

Congress MP Rahul Gandhi ignited controversy on November 3, 2025, during a campaign rally in Kutumba, Bihar, by asserting that only 10% of India's population—specifically upper castes—control institutions like the Indian Armed Forces, corporate sectors, and judiciary, while the remaining 90% consisting of Dalits, backward, and minority communities remain unrepresented. His remarks drew immediate condemnation from BJP leaders who accused him of divisive politics, disrespecting the Indian Army, and undermining national unity. This is part of a recurring pattern of such statements by Rahul Gandhi, who repeatedly uses caste-based divisive rhetoric for election canvassing without sparing even the most secular and apolitical

institution like the Army. Critics argue that his comments disregard the Army's meritocratic recruitment and the diverse composition of its personnel, and label his remarks as a dangerous political maneuver aimed at polarization ahead of elections in Bihar. The controversy underscores heightened sensitivities around nationalism, caste dynamics, and institutional respect in India's political discourse.

Geopolitics and Security Alliances

China Denies Trump's Nuclear Claims, Calls for Non-Testing Commitment SHARE

04-Nov-25

In a recent exchange, U.S. President Donald Trump asserted that several countries, including Pakistan, China, Russia, and North Korea, are actively testing nuclear weapons, prompting him to advocate for the U.S. to resume its own nuclear testing program for strategic parity. Trump emphasized that the United States remains the only nation observing a voluntary moratorium on nuclear tests, despite ongoing developments from other nuclear powers, which he claims could jeopardize U.S. security. He characterized the situation as one of increasing global tensions, underscored by Russia's recent trials of advanced nuclear-capable systems. While Trump indicated that preparations for testing were underway, U.S. Energy Secretary Chris Wright clarified that any testing would not involve nuclear explosions but rather non-critical tests of systems. This dialogue reflects heightened anxieties in global nuclear dynamics, particularly as nations navigate the complexities of arms control and deterrence strategies. The broader significance of these discussions lies in the potential reshaping of the global arms control landscape and the implications for regional security, especially in South Asia, where India's defense posture could be influenced by developments in Pakistan's nuclear capabilities and the overall strategic environment.

India Sends Urgent Aid to Earthquake-Hit Afghanistan, Jaishankar Connects with Muttaqi SHARE

04-Nov-25

India has promptly responded to the recent 6.3 magnitude earthquake that struck northern Afghanistan, delivering essential food supplies and humanitarian aid to the affected families in Samangan, Balkh, and Baghlan provinces. The earthquake resulted

in over 20 fatalities and hundreds of injuries, with significant damage reported to homes and infrastructure. External Affairs Minister S. Jaishankar communicated condolences to his Afghan counterpart, Mawlawi Amir Khan Muttaqi, and assured further assistance, including medical supplies. This relief effort underscores India's commitment to supporting the Afghan people despite the complex geopolitical situation and the lack of formal diplomatic recognition of the Taliban regime. India's engagement not only aids in humanitarian aspects but also strengthens bilateral ties, as discussions included progress in people-to-people contacts and regional stability. Importantly, this initiative highlights India's strategic interests in fostering goodwill and stability in Afghanistan, amidst ongoing challenges, and showcases its role as a responsible regional power in times of crisis.

Israeli FM Saar and EAM Jaishankar to discuss strategic cooperation in New Delhi. SHARE

04-Nov-25

Israeli Foreign Minister Gideon Saar is set to engage in strategic discussions with India's External Affairs Minister S. Jaishankar in New Delhi, focusing on enhancing cooperation in defense, high technology, and innovation. This meeting follows Jaishankar's recent diplomatic activities in the Gulf region and underscores India's commitment to fostering robust bilateral relations with Israel, built on trust and mutual support, particularly in combating terrorism. Both leaders expressed their shared objective of achieving peace in Gaza through the support of the Gaza Peace Plan, while also emphasizing the significance of their newly signed Bilateral Investment Agreement, aimed at strengthening economic ties and encouraging joint ventures in sectors like renewable energy and cybersecurity. The agreement is poised to bolster mutual investments, which currently stand at approximately USD 800 million, further advancing the Make in India initiative. The discussions not only reflect a deepening political dialogue but also highlight the strategic partnership's role as a stabilizing force in the geopolitical landscape, reinforcing both nations' pursuits of regional security and innovation-led growth. This collaboration is crucial in addressing contemporary global challenges and enhancing both countries' security frameworks amidst evolving geopolitical dynamics.

India-Israel Joint Working Group meeting boosts defense cooperation in Tel Aviv.



04-Nov-25

The 17th meeting of the India-Israel Joint Working Group on defence cooperation was held in Tel Aviv on November 4, 2025, co-chaired by Defence Secretary Shri Rajesh Kumar Singh and Israeli Ministry of Defence's Maj Gen (Res) Amir Baram. During this meeting, a Memorandum of Understanding (MoU) was signed to enhance strategic dialogues, training, and defence industrial collaboration, focusing on areas such as Science & Technology, Artificial Intelligence, and Cyber Security. This MoU aims to facilitate the sharing of advanced technologies and promote co-development initiatives, reinforcing the nations' longstanding partnership rooted in mutual trust and shared security interests. This development underscores the importance of India-Israel cooperation in addressing common threats, including terrorism, and signifies a commitment to strengthening their defence capabilities in an evolving geopolitical landscape.

Pakistani disinformation targets Exercise Trishul, linking it to Bihar elections.



04-Nov-25

Following Exercise Trishul, India's largest Tri-Services exercise, a disinformation campaign has emerged, spearheaded by Pakistan's propaganda machinery. This initiative included the circulation of doctored videos featuring Indian Army officials, misrepresenting their statements to claim the exercise is merely political posturing ahead of Bihar elections. The Press Information Bureau has refuted these claims, affirming that the original remarks emphasized themes of national unity and the Army's commitment to the nation's development. This incident underscores the ongoing battle against misinformation and highlights the need for vigilance in safeguarding the integrity of military communications, reinforcing India's resilience against external attempts to undermine its defense strategies and domestic unity.

South Korea plans to develop nuclear submarines by late 2030s after U.S. approval.



04-Nov-25

South Korea aims to develop its first nuclear-powered submarine by the late 2030s, following U.S. approval of its plans. A senior defense official indicated that

construction could commence in the late 2020s if the necessary submarine fuel is secured from the U.S. Despite possessing advanced capabilities in conventional submarine design and construction, South Korea's ability to build nuclear submarines remains untested, with concerns over its shipbuilding facilities. This development comes amid heightened tensions with North Korea, which has reaffirmed its status as a nuclear state. The situation underscores the evolving security dynamics in Northeast Asia, as South Korea seeks to bolster its maritime capabilities in response to regional threats, particularly from North Korea's aggressive posturing and military alliances.

Pakistan networks implicated in global arms smuggling operations, report reveals.



04-Nov-25

According to an investigative report cited by Asian News Post on November 3, 2025, Pakistani nationals, including Muhammad Pahlawan who was sentenced to 40 years in a US court for smuggling Iranian weapons to Yemen's Houthi rebels, play a prominent role in trafficking arms such as anti-aircraft ammunition and drone technology. This highlights Pakistan's growing reputation as a facilitation hub for illegal arms. Closer to home, Punjab Police dismantled a Pakistan-backed cross-border arms smuggling network in Amritsar on October 31, 2025, arresting seven operatives including a juvenile and seizing 15 sophisticated pistols. These operatives maintained contact with handlers in Pakistan via social media to procure and distribute illegal firearms across Punjab, confirming Pakistan's cross-border smuggling nexus that fuels violence in the region. These developments emphasize ongoing security challenges for India posed by Pakistan's involvement in illicit arms trafficking across South Asia and beyond.

India Navy reaffirms commitment to securing Indian Ocean Region at workshop.



04-Nov-25

The third edition of the Maritime Information Sharing Workshop (MISW 2025) commenced with a reaffirmation of India's commitment to securing the Indian Ocean Region (IOR), as stated by Vice Admiral Tarun Sobti, the Indian Navy's Deputy Chief. Hosted in Gurugram from November 3 to 5, the workshop aims to enhance real-time coordination and information sharing among 30 nations, focusing on countering non-traditional maritime threats. The event emphasizes

trust-based partnerships, reinforcing the IOR's resilience and promoting a safe maritime environment essential for global commerce and geopolitical stability. This initiative illustrates India's proactive role in fostering cooperation and security in the IOR, a critical hub for economic activities and international maritime dynamics.

Shringla highlights strengthening China-Pakistan ties amid India's strategic challenges.



04-Nov-25

On November 3, 2025, former Indian Foreign Secretary Harsh Vardhan Shringla voiced concern over the deepening China-Pakistan relationship, spotlighting its implications for India's strategic security landscape. During a recent policy forum in New Delhi, Shringla noted Beijing's expanding military and infrastructure collaborations with Islamabad, including recent joint drills, enhanced arms transfers, and economic investments related to the China-Pakistan Economic Corridor. He emphasized that these developments intensify the security dilemma for India, particularly along its northern and western borders amid ongoing border tensions with China and persistent cross-border issues with Pakistan. Shringla urged Indian policymakers to recalibrate their strategic approach, warning that the evolving alliance could undermine regional stability and complicate India's defense posture. The remarks are part of growing calls within India's strategic community to counter emerging threats from closer China-Pakistan coordination.

India and Portugal Strengthen Strategic Ties in Lisbon Consultations



04-Nov-25

India and Portugal have reinforced their strategic ties during the Fifth Foreign Office Consultations held in Lisbon on November 4, 2025. Led by Ambassador Sibi George, the discussions encompassed political, economic, and strategic issues, emphasizing cooperation in renewable energy, digital innovation, and maritime collaboration. The consultations are especially timely as India and the EU are advancing negotiations on a Free Trade Agreement, with a senior EU team currently in New Delhi. Portugal's consistent support for India's aspirations in global forums, including the UN Security Council, highlights the enduring friendship established over five centuries. This partnership reflects a shared commitment to democratic values and economic stability, crucial for both nations in the evolving geopolitical landscape.

Indian Ambassador and US Senator discuss tech and energy cooperation.



04-Nov-25

Indian Ambassador to the United States, Vinay Mohan Kwatra, met with US Senator Mike Rounds on November 3, 2025, to discuss strengthening bilateral cooperation in technology, innovation, and energy trade. The meeting focused on enhancing collaboration in Artificial Intelligence, with both sides exploring a roadmap for increased productive exchanges in AI development. Ambassador Kwatra also updated Senator Rounds on India's ongoing engagements to boost trade, particularly highlighting India's growing purchases of American crude oil and liquefied natural gas, which have become central to India-US energy partnership. Senator Rounds, a key figure in US cybersecurity and AI policy, welcomed these discussions as part of an expanding strategic relationship. This dialogue is a continuation of Ambassador Kwatra's active engagement with US lawmakers to deepen cooperation in high-technology sectors, innovation, and clean energy, reinforcing India's commitment to advancing its technological and energy ties with the US. The meeting underlines the strengthening Indo-American alliance amid evolving global technology and energy landscapes.

India and Arab League Enhance Historic Cooperation and Economic Ties



04-Nov-25

India is reinforcing its historic cooperation and economic ties with the Arab League, which comprises 22 member states and remains integral to India's extended neighborhood. The partnership spans various sectors, including food, energy, financial services, and infrastructure, supported by a robust Indian diaspora of over 9 million in the region. This collaboration is vital as India's external trade routes, like the Suez Canal and Gulf of Aden, are crucial for economic engagement. Amid global challenges, India's commitment to deepen ties with the Arab League underscores a strategic alignment that promotes mutual benefit and enhances regional stability, reflecting shared perspectives on international developments and fostering resilience against geopolitical tensions.

EU negotiators in New Delhi to advance India-EU Free Trade Agreement discussions.



04-Nov-25

EU negotiators are in New Delhi from November 3 to 7 to advance the India-EU Free Trade Agreement (FTA),

aiming to resolve key differences and build a balanced framework. This follows productive discussions between Indian Commerce Minister Piyush Goyal and EU Trade Commissioner Maros Sefcovic in Brussels. The meetings will address crucial topics such as trade in goods and services and institutional mechanisms, guided by a shared objective to create a modern and resilient FTA. The commitment from both sides underscores the anticipation that the agreement will enhance bilateral trade, attract investments, and foster technological collaboration, ultimately contributing to sustainable economic growth. This initiative highlights the growing importance of India-EU relations in a rapidly changing global trade environment.

Republican lawmaker urges stronger India-US ties, warns Trump on tariffs. SHARE

04-Nov-25

On November 3, 2025, Republican Congressman Rich McCormick, co-chair of the India Caucus in the U.S. Congress, called for stronger India-US ties, emphasizing the importance of the bilateral partnership for global peace and security. This appeal comes amid ongoing concerns over recent U.S. tariff hikes on Indian goods, which have strained economic relations. McCormick urged the Trump administration to reinforce cooperation with India, recognizing the strategic and economic significance of the relationship. His stance aligns with a broader call from lawmakers across party lines, underscoring the need to recalibrate policies and deepen collaboration to support mutual interests, especially given India's rising global stature and shared democratic values with the United States. This cooperation is viewed as vital for regional stability and prosperity.

Sweden hosts NATO conference to enhance civil-military cooperation among allies. SHARE

04-Nov-25

From November 3 to 5, 2025, Sweden hosted a NATO conference in Stockholm focused on civil defence, aimed at enhancing civil-military cooperation among allied nations. Led by Sweden's Defence Ministers, the conference followed the June 2025 NATO Summit's directive to bolster civilian planning to support overall defence strategies, particularly in light of heightened threats from Russia. Sweden's allocation of approximately \$3.9 billion for civil defence underscores its commitment to integrating military and civilian efforts effectively, exemplified by its total defence model and reinstated conscription service. This

initiative reflects a pivotal step in strengthening NATO's collective security, emphasizing the importance of civil preparedness in addressing contemporary security challenges.

Military Operations

India's Trishul Exercise Demonstrates Naval Strength, Disturbs Pakistan SHARE

04-Nov-25

India's Tri-Services Exercise Trishul 2025, initiated on November 3, is a comprehensive military maneuver showcasing the operational readiness and interoperability of the Indian Army, Navy, and Air Force across diverse terrains, including the Arabian Sea. This large-scale exercise involves approximately 50,000 personnel and underscores India's strategic focus on technology-driven, multi-domain combat capabilities, featuring assets such as the INS Vikrant aircraft carrier, BrahMos missiles, and advanced drones. Amidst this robust demonstration of military prowess, Pakistan's military establishment has expressed significant concern, with officials suggesting that the exercise may be a precursor to an aggressive Indian strategy, despite internal challenges such as the resurgence of the Tehreek-e-Taliban Pakistan (TTP) and ongoing security crises. The exercise not only validates integrated operational procedures across services but also reinforces India's Aatmanirbhar Bharat initiative, reflecting a commitment to indigenization in defense technology. While Pakistan's rhetoric suggests a defensive posture, analysts view this response as indicative of deeper vulnerabilities within its military and political landscape. Overall, Exercise Trishul not only enhances India's deterrent capabilities but also serves to project a unified front against hybrid threats, asserting India's strategic dominance in the region while simultaneously unsettling Pakistan amid its internal turmoil. As the exercise progresses, it establishes a new benchmark for India's integrated defense readiness, sending a clear message of deterrence to its western neighbor and highlighting a critical shift in the balance of power in South Asia.

Army Chief reviews Kharga Corps' drone readiness and modernization efforts. SHARE

04-Nov-25

Chief of Army Staff General Upendra Dwivedi visited the Kharga Corps to assess operational readiness, emphasizing the integration of advanced technologies

such as drones and artificial intelligence in modern warfare. His review highlighted the Corps' exceptional drone capabilities demonstrated during Operation Sindoor and ongoing innovations in training and logistics. General Dwivedi praised the Army's commitment to military-civil fusion, which enhances national security while acknowledging the vital role of veterans in strengthening defense preparedness. He underscored the importance of inter-agency coordination and the assimilation of technology at all levels to address contemporary security challenges, marking his visit as a significant step toward the Indian Army's modernization and readiness in increasingly complex operational environments.

U.S. Navy strengthens Caribbean presence to combat Mexican drug cartels. SHARE

04-Nov-25

In late October and early November 2025, the U.S. Navy has significantly increased its military presence in the Caribbean, marking the largest naval operation in the region since 1965. This buildup includes advanced warships such as the USS Iwo Jima and USS Fort Lauderdale, alongside intensified strikes against suspected drug-smuggling vessels, leading to numerous fatalities among cartel operatives. The Pentagon's designation of certain groups as terrorist organizations underlines the strategic importance of these operations in countering drug trafficking networks from Venezuela to Mexico. These developments reflect a robust U.S. commitment to a multi-domain counter-narcotics strategy, with implications for national security and regional stability, as the U.S. prepares for potential ground operations against Mexican drug cartels.

Terrorism and Counterterrorism

Four UKNA militants neutralized in Churachandpur counter-insurgency operation. SHARE

04-Nov-25

In a significant security operation on November 4, 2025, Indian Army and Assam Rifles forces conducted "Operation Khanpi" in Khanpi village, Churachandpur district, Manipur, neutralizing four militants of the banned United Kuki National Army (UKNA). The UKNA militants opened unprovoked fire on the troops, prompting a fierce gunfight. The operation followed recent UKNA violent acts, including the brutal killing of a tribal village chief in late October and threats to local

residents aimed at destabilizing peace. The UKNA remains outside the Suspension of Operations (SoO) ceasefire pact signed between the government and other Kuki and Zomi militant groups, continuing insurgent activities in southern Manipur. Security forces intensified searches in adjoining areas to eliminate remaining militants. This decisive counter-insurgency action reflects Indian strategic resolve to secure the region, protect civilians, and uphold stability amid ongoing insurgent threats in Manipur.

Trial resumes for Abu Jundal, Hindi teacher to 26/11 terrorists. SHARE

04-Nov-25

The Bombay High Court has allowed the resumption of the trial for Zabiuddin Ansari, alias Abu Jundal, accused of teaching Hindi and local customs to the terrorists involved in the 2008 Mumbai attacks. This comes after the court quashed a previous directive requiring authorities to hand over confidential documents to Ansari, thus favoring the petitions filed by the Central government. Ansari, a Lashkar-e-Taiba operative, is implicated in planning the attacks that resulted in 166 fatalities. This trial's restart is significant as it underscores India's commitment to bringing justice to victims of terrorism while addressing the intricacies of legal protocols in high-profile cases. The outcome may further elucidate the operational strategies of terror networks in the region.

Cybersecurity and Information Warfare

Ex-cybersecurity employees indicted for hacking and extorting U.S. firms. SHARE

04-Nov-25

Two former employees of cybersecurity firms, Kevin Tyler Martin and Ryan Clifford Goldberg, have been indicted for allegedly hacking U.S. companies and extorting them for millions, including a \$10 million demand from a Florida medical device firm. The indictment cites their involvement with the ransomware ALPHV, which has previously disrupted critical services. Both firms, DigitalMint and Sygnia Cybersecurity Services, deny knowledge of the illicit activities, emphasizing their cooperation with law enforcement. This incident raises serious concerns about trust in cybersecurity professionals, highlighting the challenges of combating a growing ransomware threat that undermines essential services and inflicts significant economic damage on the U.S. economy.

Apple's iOS 26.1 and iPadOS 26.1 receive crucial security update. [SHARE](#)

04-Nov-25

Apple has announced a critical security update for iOS 26.1 and iPadOS 26.1, released on November 3, 2025, addressing multiple vulnerabilities that could compromise user data and device stability. Key fixes include enhancements to the Apple Neural Engine, the Apple Account feature, and significant patches for WebKit, which powers Safari, notably correcting flaws that allowed for memory corruption and data leaks. Apple emphasizes the importance of promptly updating devices to minimize risks from potential exploitation. This proactive measure underscores the tech giant's commitment to user privacy and security, reflecting the ongoing challenges in safeguarding digital environments against evolving threats.

SEBI highlights need for stronger cyber security alongside compliance measures. [SHARE](#)

04-Nov-25

At the Morningstar Investment Conference, Tuhin Kanta Pandey, chairperson of the Securities and Exchange Board of India (SEBI), emphasized the critical need for enhanced cyber security alongside compliance measures amid the growing reliance on technology in trading. He highlighted the introduction of a framework aimed at ensuring the safety of retail investors in algorithmic trading, which, while efficient, raises concerns regarding data protection and infrastructure integrity against sophisticated cyber threats. Pandey underscored that investor protection and market integrity must translate into actionable measures, ensuring that investors receive secure, timely information and redress mechanisms while maintaining transparent and fair market transactions. This underscores the broader significance of safeguarding investors in an increasingly digital trading environment.

70% of Indian firms paid ransoms amid rising cyber threats. [SHARE](#)

04-Nov-25

A recent survey by OpenText reveals that nearly 70% of Indian firms affected by cyberattacks opted to pay ransom, highlighting a significant vulnerability in the country's cybersecurity landscape. Despite 99% of respondents expressing confidence in their ability to recover from attacks, only 12% succeeded in fully recovering encrypted or stolen data. The survey also indicates a rise in AI-driven threats, with 71% experiencing AI-linked phishing attempts and 66%

facing deepfake-style attacks. As cyber threats evolve, organizations are increasingly assessing third-party vendors and outsourcing security operations, underscoring a critical need for robust cybersecurity measures amid a complex threat environment. This underscores the urgency for Indian firms to develop comprehensive AI-use and data privacy policies to protect sensitive information.

Cyber scandal exposes vulnerabilities as hackers leak sensitive footage globally. [SHARE](#)

04-Nov-25

A severe cyber scandal has emerged in India following the breach of CCTV systems in hospitals, schools, and other facilities, primarily initiated by a weak default password, "admin123." Hackers accessed sensitive footage, which included private moments of individuals, and sold the clips online, affecting thousands across 20 states. Investigators discovered around 80 compromised systems and arrested key perpetrators, yet the broader network remains concerning, with ongoing distribution of the stolen content noted. This incident highlights critical vulnerabilities in India's digital security infrastructure and emphasizes the need for stringent cybersecurity protocols and public awareness to protect against future breaches, marking it as a significant wake-up call for national digital hygiene.

Mil Personnel & Veterans

Army soldier from Gujarat fatally stabbed on train after altercation. [SHARE](#)

04-Nov-25

An Army soldier from Gujarat, identified as Jigar Kumar, was tragically stabbed to death by coach attendants aboard the Sabarmati Express while en route to his hometown. The incident occurred late Sunday night between Lunkaransar and Bikaner stations following a scuffle with the attendants. Despite immediate medical attention at the PBM Trauma Centre in Bikaner, Kumar was pronounced dead on arrival. Authorities have detained three suspects for questioning, and senior Army officials were promptly dispatched to assess the situation. This incident underscores the vulnerability of armed forces personnel even while traveling on civilian transport, highlighting the need for enhanced security measures to protect those who serve the nation.

Delhi High Court directs Centre to assist detained Major Jaitly in UAE. SHARE

04-Nov-25

Bollywood actress Celina Jaitly has sought legal intervention from the Delhi High Court regarding her brother, Major (Retd.) Vikrant Kumar Jaitly, who has been detained in the UAE for over a year. Major Jaitly, a former Indian Army officer and veteran of UN peacekeeping missions, was reportedly abducted in September 2024. The Delhi High Court, upon hearing Jaitly's plea, has directed the Ministry of External Affairs to file a status report and appoint a nodal officer to oversee his welfare and facilitate communication between him and his family. Celina expressed gratitude for the court's decision, emphasizing the need for protective measures for Indian soldiers abroad, who she argues have increasingly become targets. This case not only highlights the plight of Indian citizens facing legal troubles overseas but also underscores the government's responsibility to safeguard the rights and welfare of its veterans in foreign jurisdictions. The court's involvement may pave the way for greater accountability and support for Indian citizens detained abroad, reinforcing the nation's commitment to its service members and their families.

Teen arrested in Kochi for impersonating Indian Navy officer. SHARE

04-Nov-25

A young man, identified as Sooraj Praveen, 18, was arrested by the Ernakulam Town North police for impersonating an Indian Navy officer in Kochi. He was found with a fake identity card, Navy emblem cap, and a lieutenant uniform while residing at a local lodge. The staff became suspicious of his behavior, prompting them to alert law enforcement. The act was reportedly not motivated by financial gain but rather an effort to seek attention. This incident highlights the importance of vigilance among the public and law enforcement in protecting the integrity of the armed forces, as such impersonations can undermine public trust and potentially compromise security.

Commissioning of VIIIth Military Nursing Cadets at Army Hospital, Delhi. SHARE

04-Nov-25

On November 4, 2025, the College of Nursing at Army Hospital Research and Referral (R&R) held a commissioning ceremony for its VIIIth batch, which saw 29 Military Nursing Cadets transition into Nursing Officers after four years of rigorous training. Lt Gen Avinash Das, Commandant of the hospital, praised the

cadets for their commitment to the legacy of Military Nursing Service, which spans over a century, and acknowledged their contributions to service members and their families across various terrains. This event underscores the Indian Armed Forces' commitment to maintaining high standards in military healthcare, reflecting a broader strategy to enhance the capabilities and morale of its medical personnel in both peacetime and challenging conditions. The ongoing investment in military nursing education highlights the Indian Army's dedication to comprehensive soldier care.

Army Chief honors iconic sportspersons with Lifetime Achievement Awards at Army Sports Conclave. SHARE

04-Nov-25

On November 4, Chief of Army Staff General Upendra Dwivedi honored three iconic Indian sportspersons with the Lifetime Achievement Award during the ongoing Army Sports Conclave, recognizing their extraordinary contributions to Indian sports and the nation. Among the recipients, Colonel Balbir Singh Kular (Retd), a legend in Indian hockey, was pivotal in India's successes at the 1966 Asian Games and 1968 Olympics. Subedar Murlikant Petkar (Retd), India's first Paralympic Gold Medallist, exemplified resilience by overcoming injury from the 1965 Indo-Pak war to win Gold at the 1972 Paralympics. Additionally, Sub Maj (Hony Capt) Vijay Kumar, a distinguished marksman, earned acclaim with his Silver at the 2012 London Olympics. This recognition underscores the vital role of sports in fostering national pride and inspiring future generations within the armed forces and beyond.

Miscellaneous

Indian Army's Sports Conclave 2025 advances India's Olympic Mission 2036. SHARE

04-Nov-25

The Indian Army hosted the Army Sports Conclave 2025 at the Manekshaw Centre, New Delhi, reinforcing its commitment to India's Olympic Mission 2036. Key figures, including Lt Gen Ajay Ramdev and Secretary (Sports) Hari Ranjan Rao, emphasized the importance of scientific training and collaboration among stakeholders to enhance India's global sporting presence. The event featured discussions on strategic frameworks and athlete development, culminating in the recognition of outstanding athletes with the Army

Sports Lifetime Achievement Award. This conclave aligns with ongoing initiatives like the Army Roadmap 2032 and the National Sports Development Bill, highlighting the Army's pivotal role in fostering a high-performance sports ecosystem, essential for nurturing champions and advancing national pride.

DRDO champions semiconductor manufacturing at ESTIC 2025, boosting India's tech self-reliance.



04-Nov-25

The Defence Research and Development Organisation (DRDO) is at the forefront of advancing India's semiconductor technology, having developed indigenous methods for producing 4-inch Silicon Carbide wafers and fabricating Gallium Nitride High Electron Mobility Transistors up to 150W. This progress was highlighted during the Emerging Science, Technology, and Innovation Conclave (ESTIC) 2025, which commenced on November 3, 2025, in New Delhi, under the theme "Viksit Bharat 2047 - Pioneering Sustainable Innovation, Technological Advancement, and Empowerment." Inaugurated by Prime Minister Narendra Modi, the conclave featured the launch of a Rs 1 lakh crore Research Development and Innovation Scheme Fund aimed at fostering a private sector-driven research ecosystem to bolster India's position as a global science and technology hub. DRDO is leading a thematic session on Electronics and Semiconductor Manufacturing, chaired by its Chairman, Dr. Samir V Kamat, alongside esteemed officials from the organisation. The event, which gathers over 3,000 participants from various sectors, emphasizes the critical role of semiconductors in technology ecosystems affecting healthcare, communications, transport, defence, and space. This initiative underscores India's commitment to self-reliance in technology and innovation, vital for enhancing national security and economic growth.

Indian Air Force's Suryakiran Team to showcase aerial skills in Raipur air show.



04-Nov-25

The Indian Air Force's prestigious Suryakiran Aerobatic Team (SKAT) is set to dazzle spectators with a remarkable aerial performance during Chhattisgarh's Silver Jubilee celebrations on November 4, 2023. This will be a historic first for the region as the nine Hawk Mk-132 fighter jets execute precision flying and spectacular formations over Nava Raipur, including signature displays like the Trishul arrowhead and

vibrant tricolour smoke trails. Group Captain Ajay Dasharathi will lead the team, accompanied by Squadron Leader Gaurav Patel, a native of Chhattisgarh, who expressed immense pride in representing his state. The air show, not only a tribute to Chhattisgarh's journey but also an inspiration for the youth, will feature 15-25 formations, with aircraft maintaining a mere five-meter distance. The event, emphasizing national pride and showcasing the skill of the Indian Air Force, is anticipated to ignite patriotism among the thousands expected to attend. This performance underscores the IAF's commitment to community engagement and serves as a reaffirmation of India's aerial capabilities, highlighting the importance of air power in fostering national identity and unity. Authorities have ensured strict safety measures, including the establishment of no-fly zones, to guarantee a smooth experience for all attendees.

Indian Navy Quiz THINQ 25 semifinals and finals set for November 2025 in Ezhimala.



04-Nov-25

The Indian Naval Academy in Ezhimala is set to host the semi-finals and grand finale of THINQ 25, the Indian Navy Quiz, on November 4 and 5, 2025. This year's theme, "MAHASAGAR," emphasizes India's deep-rooted connection with the oceans and its maritime heritage. Sixteen schools from various regions have qualified to compete, showcasing their knowledge and teamwork. The event aims to foster maritime awareness among youth, highlighting India's naval capabilities and the significance of the seas in national development. By live-streaming the competition, the Indian Navy seeks to engage and inspire the younger generation, reinforcing the importance of maritime education in shaping India's future strategic vision.

Indian Navy to host inaugural Chennai Half Marathon on December 14th.



04-Nov-25

The Indian Navy is set to host its inaugural Chennai Half Marathon on December 14th, 2025, aimed at promoting fitness, national pride, and social causes such as a Drug-Free India and women's empowerment. This event will feature three race categories, with a total prize pool of Rs. 10,00,000, and is expected to attract between 6,000 to 8,000 participants, including civilians running alongside Navy personnel. Commodore Suvarat Magon emphasized that the marathon embodies unity, discipline, and the spirit of service, while also furthering the Fit India initiative. This event not only encourages

healthy living but also strengthens the bond between the armed forces and the community, marking a significant step in fostering civic engagement and resilience.

China plans to launch next-gen crewed spacecraft Mengzhou-1 in 2026.



04-Nov-25

China plans to launch its next-generation crewed spacecraft, Mengzhou-1, in 2026, representing a significant upgrade to the Shenzhou design with a modular configuration for deep-space readiness. The launch, aboard the Long March 10A rocket from Hainan,

will aim to validate critical systems and support the Chinese Space Station's operational needs. Following this, two additional missions, Shenzhou-22 and Shenzhou-23, will also occur in 2026, with Shenzhou-22 featuring an astronaut's year-long stay in orbit, underscoring China's commitment to sustained human presence in space. These developments illustrate China's strategic focus on advancing its space capabilities, emphasizing its ambition for future lunar and interplanetary exploration, which may have implications for regional dynamics and international space governance.

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Defence Sector Stocks

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
JYOTICNC	878.9	948.0	877.5	940.2	4244037	7.24	57.96	910.98	1031.68
DYNAMATECH	8100.0	8725.0	8100.0	8470.0	109534	5.21	72.28	7806.05	6853.53
SWANDEF	808.0	811.9	808.0	811.9	2582	5.0	100.0	531.35	83.15
CFE	673.0	698.9	668.1	695.35	66400	3.76	67.18	642.5	578.42
MTARTECH	2487.9	2560.0	2447.0	2526.4	741154	2.53	72.29	2211.89	1593.32
MARINE	254.0	258.0	243.5	245.7	1160210	2.01	63.75	226.49	196.97
SUNITATOOL	820.0	866.65	815.0	840.0	52500	1.77	55.63	821.87	790.31
TANEJAERO	362.95	364.9	357.5	363.7	7923	0.8	46.93	365.82	367.79
RTNINDIA	51.24	52.66	51.23	51.73	1367697	0.74	44.98	51.64	51.6
HBLPOWER	990.0	999.4	982.5	994.9	728234	0.66	66.87	942.87	634.15
HIGHENE	575.15	585.0	572.5	580.9	2243	0.23	40.25	606.9	600.26
AZAD	1662.0	1674.4	1650.6	1656.4	206946	0.02	49.96	1664.45	1557.68
PTC	167.3	167.48	164.64	166.68	1147221	-0.08	44.56	166.56	169.31
ROSSELLIND	61.1	62.25	60.92	61.18	6566	-0.11	39.3	62.53	67.17
APOLLO	279.9	286.0	276.35	277.9	3474407	-0.13	39.02	296.86	188.2
HAL	4670.1	4715.0	4670.1	4685.8	851904	-0.19	42.82	4780.63	4421.51
CENTUM	2440.0	2500.0	2440.0	2458.8	10720	-0.24	41.36	2543.94	2117.98
NIBE	1199.0	1209.45	1185.0	1190.0	1205	-0.26	32.86	1287.31	1381.87
ZENTEC	1420.0	1430.0	1400.1	1407.0	305943	-0.45	49.5	1384.84	1585.18
LMW	15846.0	15966.0	15750.0	15779.0	1387	-0.47	59.55	15320.35	15642.26
DRONACHRYA	59.77	60.0	58.5	58.72	57000	-0.49	44.24	57.96	76.51
SIKA	1185.05	1185.05	1170.0	1171.0	9483	-0.54	42.09	1214.85	940.8
LOKESHMACH	192.6	192.6	186.0	187.55	21866	-0.64	45.52	190.17	195.95
GRSE	2580.0	2589.7	2550.0	2556.2	359062	-0.68	45.26	2611.22	2253.83
AVANTEL	169.9	171.29	166.5	167.87	1088570	-0.73	40.82	185.14	143.83
PARAS	702.0	703.95	690.35	693.6	225903	-0.9	43.74	709.69	654.0
COCHINSHIP	1787.4	1791.7	1762.4	1768.7	438411	-1.02	43.4	1795.33	1689.16
BHARATFORG	1341.0	1342.9	1319.6	1324.9	547122	-1.18	64.58	1267.0	1188.39
KRISHNADEF	808.95	812.5	783.0	785.25	26000	-1.23	44.63	801.79	772.59
AXISCADES	1565.0	1586.0	1540.0	1551.9	32099	-1.35	50.14	1559.56	1138.82
IDEAFORGE	482.4	486.0	474.1	475.8	98154	-1.39	43.59	482.21	474.68
LT	3985.0	3990.0	3916.8	3924.4	2042881	-1.41	59.31	3870.95	3525.99
WALCHANNAG	176.0	178.49	171.55	173.01	120780	-1.46	42.76	177.59	199.49
DCXINDIA	226.45	227.98	221.0	221.99	442363	-1.52	28.68	231.6	273.22
ASTRAMICRO	1076.7	1079.9	1055.0	1059.5	126799	-1.6	48.04	1081.77	919.29
BEML	2190.0	2191.0	2130.6	2150.4	278957	-1.67	47.07	2188.13	1879.25
BEL	420.0	422.4	414.5	415.15	12831686	-1.69	53.41	413.28	351.7
DATAPATNS	2752.0	2764.6	2690.0	2700.5	123153	-1.85	45.78	2770.08	2411.89
ADANIENIT	2479.8	2488.9	2390.6	2419.8	2072668	-1.91	36.7	2520.55	2412.84
URAVIDEF	243.45	243.5	226.01	230.14	9439	-1.93	32.48	239.51	418.67
TEMBO	650.0	650.85	628.05	631.1	33796	-2.03	58.71	596.04	549.8
MACPOWER	833.7	835.7	802.05	806.6	10902	-2.11	39.23	834.58	915.04
MAZDOCK	2745.1	2749.8	2678.0	2683.0	898162	-2.39	34.13	2806.85	2786.25
GOODLUCK	1277.0	1277.0	1218.1	1226.8	63031	-2.97	47.84	1259.7	964.24
MIDHANI	392.45	394.75	378.1	380.05	321723	-3.09	46.38	383.15	358.69
TECHERA	291.0	297.9	275.0	279.7	77600	-3.25	53.02	284.05	188.56
BDL	1534.0	1539.8	1478.1	1481.1	1203483	-3.61	41.34	1520.27	1515.32
SOLARINDS	14090.0	14172.0	13600.0	13624.0	149622	-3.79	39.72	14012.3	13241.47
RELINFRA	194.9	194.9	194.9	194.9	318100	-5.0	25.08	224.35	282.58
PREMEXPLN	660.95	661.3	615.0	620.35	718615	-5.79	50.53	633.64	493.31