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November 26,2025 | Day 330

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Stock	Close	Prev	Change
RELINFRA	157.96	150.44	+5.0%
SWANDEF	1087.85	1036.05	+5.0%
NIBE	1115.5	1063.65	+4.87%
TECHERA	241.7	230.95	+4.65%
WALCHANNAG	161.68	155.91	+3.7%

#### **Top Losers**

Stock	Close	Prev	Change
MTARTECH	2468.0	2539.0	-2.8%
DRONACHRYA	56.72	57.5	-1.36%
HIGHENE	588.45	595.75	-1.23%
MACPOWER	944.55	954.05	-1.0%
ADANIENT	2315.0	2332.9	-0.77%

#### **Defense Business and Industry**

## India's shipbuilding capabilities poised to lead in global maritime dominance: Rajnath Singh Share

26-Nov-25

Defence Minister Rajnath Singh, speaking at the Samudra Utkarsh Seminar 2025 and the Swavlamban 2025 event on November 25, highlighted India's rise as a global hub for shipbuilding and defence technology. emphasized the nation's comprehensive shipbuilding ecosystem, capable of managing all production phases, with every Indian Navy and Coast Guard ship now built domestically-an achievement under the Aatmanirbhar Bharat initiative. Singh acknowledged the crucial role of local enterprises, from public sector units to MSMEs, in fortifying a resilient industrial value chain that strengthens India's maritime economy and operational sovereignty. He called on private sector players and innovators to pursue a profitplus approach, blending economic goals with national responsibility to accelerate indigenous production and technological innovation. His remarks also underscored India's intent to foster international collaborations. sustainable technologies, and maritime security, marking a decisive shift toward self-reliance and advanced naval capabilities. The seminar celebrated India's maritime heritage dating back over 4,500 years, with strategic policy reforms bolstering the shipbuilding sector's growth and global competitiveness. The Indian Navy's commissioning of indigenous vessels and government reforms support this vision of maritime strength and blue economy leadership.

#### Apollo Micro Systems Secures ₹27.36 Crore Orders, Bolsters Defense Sector

Presence 🕓 share

26-Nov-25

Apollo Micro Systems has secured new orders totaling ₹27.36 crore, comprising ₹5.7 crore from the Defence Research and Development Organisation (DRDO) and ₹21.6 crore from a private entity, significantly strengthening its business framework. The company's subsidiary, Apollo Defence Industries, acquired IDL Explosives Limited, enhancing its portfolio in the defence sector. Additionally, a recent preferential allotment raised over ₹416 crore, primarily from the promoter group and LIC Mutual Fund, indicating strong investor confidence. These developments underscore Apollo's strategic engagement with both government and private defense projects, reflecting a robust business model and an expanding presence in aerospace and defence electronics in India, thus reinforcing the country's defense industrial capabilities.

#### LRDE to Begin Ground Trials of Uttam Mk2 Radar for Tejas Mk2 SHARE

26-Nov-25

The Electronics & Radar Development Establishment (LRDE) is set to initiate critical ground trials for the Uttam Mk2 radar, a vital component for the Tejas Mk2 fighter aircraft scheduled for flight testing in 2027. This advanced radar, utilizing approximately 980 Gallium Nitride (GaN) Transmit/Receive Modules, promises enhanced detection ranges and operational flexibility, reinforcing India's shift towards indigenous defense technology. The integration of the Uttam Mk2 across the Tejas fleet aligns with the government's Atmanirbhar Bharat initiative, aiming to reduce costs

and improve combat capabilities. Following ground tests, flight trials are planned for late 2026, marking a significant milestone in India's aerial combat modernization efforts and reflecting a strategic pivot to advanced, domestically produced military systems.

### Indrajaal launches India's first AI-driven Anti-Drone Patrol Vehicle for enhanced border security.

26-Nov-25

Indrajaal Drone Defence has launched the Indrajaal Ranger, India's first Al-enabled Anti-Drone Patrol Vehicle, engineered to detect, track, and neutralize hostile drones. This fully mobile counter-drone system addresses the escalating threat of drone-based smuggling along India's western and northern borders, offering capabilities such as real-time patrolling, autonomous threat assessment, and multiple counter-UAS measures. Built on a robust 4x4 platform, the Indrajaal Ranger features a detection range of 10 km and mitigation capabilities of up to 4 km, aiming to enhance border security and law enforcement's response to aerial threats. The deployment of such advanced technology underscores India's proactive approach to modern security challenges posed by aerial smuggling operations.

# Russia launches classified military satellites to strengthen defense capabilities and intelligence operations. S SHARE

26-Nov-25

Russia has successfully launched classified military spy satellites from the Plesetsk Cosmodrome, emphasizing its commitment to enhancing national defense through advanced space capabilities. Utilizing the Angara-1.2 launch vehicle, designed for flexibility in payload and rapid mission response, this operation reflects Russia's modernization efforts away from Soviet-era technology. The secrecy surrounding the mission suggests the deployment of crucial intelligence assets, amid increasing global competition in military space operations. This launch not only underscores Russia's strategic priorities in the evolving landscape of space warfare but also signals its sustained ability to beyond terrestrial boundaries, project power heightening geopolitical tensions among major powers like the United States and China.

## Navy Chief calls for industry collaboration to achieve self-reliant maritime capabilities. SHARE

26-Nov-25

Navy Chief Admiral Dinesh K. Tripathi emphasized the importance of indigenisation in the Indian Navy during the Swavlamban 2025 event, urging innovators and industry leaders to collaborate in creating a self-reliant maritime ecosystem. He highlighted the Navy's commitment to innovation, noting the significant participation in previous Swavlamban editions as indicative of the industry's resolve to develop indigenous capabilities. The event will showcase success stories and include discussions on policy frameworks to accelerate the adoption of homegrown technologies, alongside a session with venture capitalists to explore funding opportunities for defense start-ups. This initiative underscores the Navy's proactive stance in enhancing national maritime security through indigenous solutions, aligning with India's broader goals of Aatmanirbharta in defense.

### Politics

### PM Modi: India prioritizes peace without compromising national borders. Share

26-Nov-25

Prime Minister Narendra Modi reaffirmed India's commitment to peace while emphasizing that national security and territorial integrity will never be compromised. Addressing a function commemorating the 350th Shaheedi Diwas of Guru Tegh Bahadur, he praised Operation Sindoor, launched in response to a terrorist attack in Pahalgam that claimed 26 lives. Modi highlighted India's resolve against terrorism, stating the nation moves forward with strength and clarity. He also underscored the importance of promoting social harmony and cultural heritage, urging youth to draw inspiration from the teachings of the Sikh Guru to eradicate societal issues like addiction. This stance reflects India's strategic determination to safeguard its sovereignty while nurturing its cultural roots.

## President Murmu highlights Constitution's role at Samvidhan Sadan celebration. Share

26-Nov-25

The President of India, Smt. Droupadi Murmu, attended the Constitution Day celebration at Samvidhan Sadan in New Delhi, emphasizing the significance of the Constitution as the bedrock of Indian democracy. She highlighted that since the decision in 2015 to commemorate this day, it has fostered a national reaffirmation of respect for constitutional ideals, with a focus on social, economic, and political justice. The President acknowledged India's progress towards becoming the world's third-largest economy and recognized the successful implementation of new legislative measures aimed at enhancing justice. She praised the increased political participation of women marginalized communities, reinforcina importance of inclusivity in governance. Furthermore, she expressed confidence that the parliamentary system will continue to guide India toward fulfilling its vision of becoming a developed nation, underlining the role of the Constitution in advancing national identity and unity.

#### **Geopolitics and Security Alliances**

## India condemns detention of citizen in China, asserts Arunachal's sovereignty. Share

26-Nov-25

India has condemned the arbitrary detention of an Indian citizen from Arunachal Pradesh by Chinese authorities at Shanghai International Airport, labeling it a breach of international norms and bilateral agreements. The Ministry of External Affairs has asserted that Arunachal Pradesh is an integral part of India, a position that remains unyielding despite China's objections. The individual, who was detained for nearly 18 hours while traveling from London to Japan, faced unnecessary scrutiny over her Indian passport. This incident has exacerbated diplomatic tensions between India and China, with India demanding accountability and adherence to international travel conventions from Beijing, underscoring the fragile nature of their bilateral relations.

# Army Chief's Sri Lanka visit to strengthen defense ties, support Neighbourhood First policy. SHARE

26-Nov-25

General Upendra Dwivedi, the Chief of the Army Staff (COAS) of India, is set to visit Sri Lanka on December 12, 2025, as part of efforts to enhance bilateral defense ties in alignment with India's Neighbourhood First policy. This visit aims to reinforce India's role as a reliable security partner, focusing on capacity building

and operational cooperation across various defense sectors. It will facilitate Army-to-Army engagement through training, joint exercises, and discussions on regional security challenges, particularly in the context of evolving strategic pressures in the Indo-Pacific and the Indian Ocean Region. The visit follows a series of high-level military exchanges that have built trust and operational familiarity between the two nations, underscoring a commitment to regional stability and cooperative defense initiatives.

#### Trump optimistic on Ukraine deal, but Europe remains skeptical. S SHARE

26-Nov-25

U.S. President Donald Trump has indicated progress in peace negotiations aimed at resolving the ongoing conflict between Ukraine and Russia, stating that a revised plan is on the table that addresses some Ukrainian interests, including an increase in the proposed cap on Ukraine's military forces. Despite the optimism expressed by U.S. officials regarding these discussions, which include Trump's special envoy meeting with both Ukrainian and Russian leaders, skepticism remains among European allies and within Ukraine itself about the potential for a deal that does not heavily favor Russian demands, such as territorial concessions and limitations on Ukraine's NATO aspirations. President Volodymyr Zelenskiy has emphasized the necessity of including Ukraine in security decisions regarding its future, urging allies to maintain support for Kyiv until there is a genuine willingness from Moscow to cease hostilities. While Trump initially set a Thanksgiving deadline for a deal, he has since backed away from firm timelines, suggesting that the focus should be on achieving a satisfactory resolution rather than adhering to specific dates. The broader significance of this diplomatic push lies in the potential implications for European security and regional stability, especially as the conflict continues to generate casualties and displace millions, thus necessitating careful balancing of interests in any proposed settlement.

# India and Morocco strengthen naval ties through maritime cooperation discussions.

26-Nov-25

India and Morocco are enhancing their naval cooperation through discussions led by Rear Admiral Mohamed Tahin of the Royal Moroccan Navy during his official visit to India from November 24-27. Meetings with Chief of Naval Staff Admiral Dinesh K Tripathi

included plans for structured training exchanges and collaboration in maritime domain awareness, reflecting the two nations' shared interests in maritime security. The visit also involved engagements at key maritime establishments such as the Information Fusion Centre-Indian Ocean Region and training locations of the Indian Navy's Southern Naval Command. This cooperation is significant in strengthening bilateral ties and promoting stability in the maritime domain amidst evolving geopolitical challenges.

## India and Sri Lanka enhance naval partnership to combat narcotics trafficking. Share

26-Nov-25

India and Sri Lanka have strengthened their maritime partnership to counter narcotics trafficking in the Indian Ocean, primarily linked to Pakistan-based networks. The collaboration involves joint patrols, shared intelligence, and coordinated interceptions, reflecting a strategic response to a common threat that enhances regional security. The initiative has led to significant drug seizures and signals to traffickers that these routes are increasingly monitored. Additionally, this partnership serves to reassure smaller Indian Ocean states of regional stability being managed by local players rather than external powers, positioning India as a credible maritime stabilizer and undermining Pakistan's trafficking operations.

#### Ukraine's resolve to fight persists despite potential U.S. support reductions. Share

26-Nov-25

Ukrainian officials have emphasized their determination to continue fighting against Russia, even in the face of potential reductions in U.S. support, highlighting that without American assistance, their long-range strike capabilities would significantly diminish. Experts warn that a cessation of U.S. intelligence sharing could lead to increased casualties among Ukrainian forces, while Europe, despite ramping up military aid, lacks the immediate capability to fill the void left by the U.S. Moreover, although Europe appears to be outspending the U.S. in aid commitments, the dynamics of military support remain complex, with historical shifts noted during past U.S. administrations. This ongoing support is critical for Ukraine's defense strategy and its broader implications for regional stability.

#### China studies methods to disrupt Starlink in potential Taiwan conflict. S SHARE

26-Nov-25

Chinese military analysts have published a study indicating that while large-scale jamming of the Starlink satellite network during a potential Taiwan conflict is technically feasible, it requires a significant electronic warfare (EW) effort, estimated at 1,000 to 2,000 airborne jamming platforms. The research emphasizes the challenges posed by Starlink's dynamic mesh network and its ability to maintain connectivity under jamming conditions. Consequently, this highlights the necessity for Taiwan and its allies to enhance their satellite communications resilience, focusing on antijamming capabilities. The study also underscores the broader implications of such electronic warfare strategies, particularly concerning the vulnerabilities of modern communication systems in high-stakes conflicts, necessitating a comprehensive approach to safeguard critical infrastructure.

### Russia offers India discounted oil amid sanctions, impacting energy

strategy. 😥 share

26-Nov-25

India is strategically navigating a complex oil import landscape as Russia offers significant discounts on crude oil amid US sanctions on key Russian producers. This price cut, which has seen discounts widen significantly since mid-2025, comes as Indian refiners, including Reliance Industries, adapt to a sharp 66% drop in direct imports from Russia due to compliance issues. In response, India is diversifying its crude sources, increasing imports from the Middle East and the US to mitigate risks and maintain energy security, while also employing non-sanctioned intermediaries for Russian oil procurement. This delicate balancing act reflects India's broader efforts to secure energy supplies while managing geopolitical tensions and maintaining essential partnerships with major oilexporting nations.

#### Chinese Spy Ships Monitor India's BrahMos Missile Test, Raising Tensions. Share

26-Nov-25

India's upcoming BrahMos missile test, scheduled within a restricted airspace near the Andaman and Nicobar Islands, has attracted attention due to the presence of three Chinese reconnaissance vessels in the region. These Chinese ships, while officially designated as research vessels, are suspected of engaging in intelligence collection, potentially

compromising India's operational security. The BrahMos missile, now capable of covering distances up kilometers, represents significant deterrence enhancement to India's maritime capabilities in the Indo-Pacific. The situation underscores the escalating strategic tensions between India and China, highlighting the Indian Ocean as a critical theater in their geopolitical rivalry, where both nations are actively vying for technological and strategic dominance.

## Exercise SURYAKIRAN: Enhancing Multinational Military Cooperation for Global Peacekeeping S SHARE

26-Nov-25

The ongoing Exercise SURYAKIRAN involves significant Indian military contingent, primarily comprising troops from the Indian Army, aimed at rehearsing joint operations in a multi-national context under Chapter VII of the United Nations Charter. This exercise is crucial for enhancing interoperability among participating forces, fostering collaboration, and preparing for potential peacekeeping missions. The engagement underscores India's commitment to global security and its readiness to contribute to international peace efforts. Such exercises not only strengthen bilateral ties but also showcase India's defense capabilities on the international stage, reinforcing its strategic position in regional and global geopolitics.

# Armenia's Tejas talks weren't halted; Indian sources call report misinformation. S SHARE

26-Nov-25

reports claiming Recent Armenia has halted negotiations to purchase India's Tejas fighter jets following a crash at the Dubai Airshow have been debunked by credible Indian sources as misinformation, likely spread by Pakistan-linked accounts. The alleged \$1.2 billion deal involving 12 Tejas jets has not been officially confirmed by either Armenia or India. Indian defense officials clarified no formal discussions had reached a stage warranting suspension, highlighting the narrative as based on unverified social media posts. The tragic crash on November 23, 2025, resulting in the death of IAF pilot Wing Commander Namansh Sial, has raised concerns but has not curtailed India's export ambitions for the Tejas. Production and interest continue, with multiple countries in talks and the Indian Air Force proceeding with indigenous fleet expansion. This episode emphasizes the strategic imperative of verifying defense information amid evolving

geopolitical tensions in South Asia and Armenia's regional security realignments.

#### **Military Operations**

#### Trishakti Corps Starts Amar Training at 14,000 Feet for Combat Readiness Starts

26-Nov-25

The Indian Army's Trishakti Corps has initiated intensive Army Martial Arts Routine (AMAR) training at altitudes exceeding 14,000 feet in Sikkim, focusing on enhancing close-combat preparedness in challenging operational zones along the northern borders. Conducted in subzero temperatures and rarefied air, the training combines traditional Indian martial arts with global close-combat techniques, emphasizing combat, weapon-based engagement, and stressresponse control to prepare soldiers for scenarios where conventional weapons may not be immediately available. This rigorous regimen is designed to enhance critical attributes such as reflexes, balance, stamina, and situational awareness, which are essential for success in high-altitude close-quarter battles. Equally notable is the Indian Army's commitment to indigenization, with 97% of its Special Clothing and Mountaineering Equipment now produced domestically, reducing import reliance and bolstering logistic selfsufficiency. This initiative not only strengthens the operational readiness of the army but also aligns with India's broader goals of self-reliance and modernization in defense capabilities, reinforcing the country's preparedness to address emerging security challenges effectively.

## India and Nepal launch hi-tech joint military exercise SURYAKIRAN XIX in Uttarakhand. S SHARE

26-Nov-25

The 19th edition of the India-Nepal joint military exercise, Exercise SURYAKIRAN XIX, commenced on November 25, 2025, in Pithoragarh, Uttarakhand, and will run until December 8. This bilateral exercise, involving 334 personnel from both the Indian Army and the Nepalese Army, primarily aims to enhance battalion-level synergy in areas such as jungle warfare, counterterrorism operations, and humanitarian assistance. This year's focus includes the integration of advanced technologies like Unmanned Aerial Systems (UAS), drone-based intelligence, surveillance, and reconnaissance (ISR), as well as Al-enabled decision support tools, emphasizing the need for adaptive

tactics in the evolving global counter-terrorism landscape. By engaging in this collaborative training, both armies aim to foster stronger bilateral relations, improve interoperability, share best practices, and contribute to peacekeeping mandates under the United Nations framework. The exercise signifies the commitment of India and Nepal to strengthen defense cooperation amid regional challenges and enhance operational readiness in complex terrains.

# Navy Day to launch integrated theatre command enhancing defense collaboration. SHARE

26-Nov-25

The upcoming Navy Day celebrations on December 4 in Thiruvananthapuram will serve as a pivotal event to establish an integrated theatre command led by the optimizing defense preparedness through collaboration with the Army and Air Force. This initiative is strategically significant due to the proximity of key maritime assets, including the Vizhinjam transshipment port and a Chinese port in Sri Lanka. The operational demonstration will showcase advanced capabilities and reaffirm India's role as a security partner in the Indian Ocean Region, aligning with the MAHASAGAR vision. The command aims to ensure a unified defense response across peninsular India, reflecting the country's commitment to multi-domain warfare and enhancing national security architecture.

#### **Terrorism and Counterterrorism**

### India's security and counter-terrorism strategies evolved significantly post-26/11 Mumbai attacks. Share

26-Nov-25

India has significantly transformed its security and counter-terrorism approach since the 26/11 Mumbai attacks, bolstering coastal surveillance, intelligencesharing systems, and specialized response units. A recent report highlights the deepened understanding of Pakistan-based militant groups, particularly Lashkar-e-Taiba, which orchestrated the attack. Despite India's continued resolve, the structures of impunity allowing these groups to operate remain a grave concern. Reflecting on the 17th anniversary of the attacks, the US Embassy in India reaffirmed its support for India's pursuit of justice, citing the extradition of Tahawwur Hussain Rana, a key figure in planning the

attacks. The US commitment underscores the importance of international cooperation in combating cross-border terrorism and ensuring the safety of citizens in both nations. Together, these developments emphasize the need for vigilance against terrorism, as the legacies of such tragic events compel both India and its allies to engage proactively against threats that persist.

## India's anti-terror efforts gain global recognition, says Home Minister Shah. Share

26-Nov-25

Union Home Minister Amit Shah emphasized India's unwavering commitment to a zero-tolerance policy against terrorism during a tribute on the anniversary of the 26/11 Mumbai attacks, which occurred in 2008, resulting in the loss of 166 lives, including 18 security personnel. He noted that the global community recognizes and supports India's anti-terrorism efforts, framing terrorism as a threat to humanity as a whole. Shah honored the sacrifices made by soldiers during the attacks and reiterated the importance of international collaboration in combating terrorism. This acknowledgment underscores India's proactive stance on security and reinforces its leadership role in global anti-terror initiatives.

#### Rana evades investigators using ISI tactics post-extradition for 26/11 case. Share

26-Nov-25

Tahawwur Rana, extradited to India on April 9, 2025, for his involvement in the 2008 Mumbai terror attacks, is reportedly using tactics learned during his training with the Pakistan Army and ISI to evade investigators. Despite confirming his association with David Headley, a primary planner of the attacks, Rana has been providing inconsistent statements to both the National Investigation Agency (NIA) and Mumbai Police, seemingly to shield Pakistan's military and stall legal proceedings. His interrogation, conducted by a multiagency team including intelligence officers and criminology experts, has been prolonged due to his evasive approach. Officials remain confident that persistent questioning will reveal further details about Pakistan's ISI involvement, Lashkar-e-Taiba's network, and local collaborators. The case highlights the ongoing challenges faced by Indian authorities in pursuing justice for the victims of the 26/11 attacks, reflecting complex geopolitical and security dimensions in India's fight against cross-border terrorism. Rana

continues in judicial custody at Tihar Jail under strict security arrangements.

#### **Cybersecurity and Information Warfare**

#### CISA warns of advanced spyware threats targeting secure messaging apps. Share

26-Nov-25

The Cybersecurity and Infrastructure Security Agency (CISA) has issued a warning about sophisticated spyware attacks targeting messaging applications, particularly those used by senior government officials, military leaders, and civil society executives. Cyber actors have employed advanced techniques, such as zero-click malware and fraudulent app upgrades, to gain unauthorized access to victims' devices, thereby compromising sensitive information. CISA's alert underscores the growing concerns over the prevalence of such attacks, particularly against encrypted messaging services like Signal. This trend highlights the need for enhanced cybersecurity measures, especially for organizations with limited resources, as they face increasing threats from nation-state actors leveraging commercial spyware.

#### KawaiiGPT: New AI Tool Empowers Hackers for Cyberattacks Share

26-Nov-25

KawaiiGPT, a free and open-source malicious AI tool, has emerged as a significant threat in the cybercrime landscape, enabling novice hackers to execute sophisticated cyberattacks with minimal technical expertise. Its capabilities include crafting convincing phishing emails, generating ransomware scripts, and facilitating data exfiltration, all while maintaining a user-friendly interface. The tool's increasing popularity, evidenced by over 500 registered users, poses a challenge for cybersecurity defenses, which must now adapt to automated attacks that blur traditional indicators of malicious activity. As such, there is a pressing need for enhanced AI-resilient security measures and global cooperation to mitigate the risks posed by such democratized cybercrime tools.

#### Microsoft alerts on security risks from new agentic AI features. S SHARE

26-Nov-25

Microsoft has raised concerns regarding security risks associated with its new agentic Al capabilities in Windows, particularly through the introduction of the agent workspace feature which allows AI agents to operate in isolated environments. While these agents enhance user interaction by performing tasks autonomously, they also open up vulnerabilities such as cross-prompt injection attacks, which could lead to data breaches or malware installation. The company is addressing these risks with stringent security principles focused on non-repudiation, confidentiality, and authorization, ensuring actions by agents are distinguishable from user actions. As Microsoft cautiously rolls out these capabilities, it emphasizes the need for ongoing security measures to adapt to the evolving challenges posed by autonomous AI systems.

#### Mil Personnel & Veterans

## Indian Army plans to boost Agniveer recruitment to 100,000 annually to address troop shortages. Share

26-Nov-25

In response to a significant shortfall of nearly 180,000 soldiers, the Indian Army is considering a proposal to increase the recruitment of Agniveers from the current 50,000 to 100,000 annually. This adjustment is deemed necessary due to a freeze on traditional recruitment during the Covid-19 pandemic years of 2020-2021, when approximately 60,000 soldiers retired each year. The Agnipath recruitment model, introduced in June 2022, aims to maintain a youthful and agile military force by enlisting soldiers for a four-year term, with the option of retaining 25% for longer service. While this model has allowed young recruits, including over 3,000 Agniveers, to operate critical defense systems, it has also raised concerns regarding the lack of long-term benefits for those who complete their tenure. The Army plans to increase Agniveer vacancies to mitigate ongoing personnel shortages, acknowledging that regular soldiers will continue to retire at a rate of 60,000 annually, compounded by impending retirements of the first batch of Agniveers starting in December 2026. This strategic shift is vital for maintaining operational readiness and addressing the evolving dynamics of India's defense posture.

## SC supports dismissal of Lt for refusing troop rituals, emphasizing discipline. SHARE

26-Nov-25

The Supreme Court of India upheld the dismissal of Army Lieutenant Samuel Kamalesan, a Christian officer,

for refusing to participate in regimental religious rituals, particularly entering a gurdwara, which the court deemed an act of indiscipline. The bench, comprising Chief Justice Surya Kant and Justice Joymalya Bagchi, emphasized the necessity of respecting the beliefs and sentiments of the majority within a unit, arguing that personal interpretations of faith should not overshadow institutional duties. The court stated that maintaining discipline and cohesion is crucial in the armed forces, reinforcing that military culture demands unity and shared participation regardless of individual religious beliefs. This ruling serves as a pivotal affirmation of the Indian Army's ethos of secularism, which characterized by inclusion and fraternity, underscoring that an officer's leadership role transcends personal faith to uphold the collective identity and morale of the troops.

#### Miscellaneous

### New Safran MRO facility enhances India's global aviation hub status, says PM Modi. SHARE

26-Nov-25

Prime Minister Narendra Modi recently inaugurated the Safran Aircraft Engine Services India (SAESI) facility in Hyderabad, which is poised to bolster India's status as a global hub for aircraft maintenance, repair, and overhaul (MRO). This facility represents a significant milestone as it is the first MRO center established by a global aircraft engine manufacturer in India, set to service up to 300 LEAP engines annually and creating over 1,000 jobs. In a related development, Safran has committed to a complete transfer of technology for developing a new engine for India's indigenous fifthgeneration stealth fighter jet, the Advanced Medium Combat Aircraft (AMCA), with an investment of approximately \$7 billion. Furthermore, Safran has indicated its readiness to establish a final assembly line for Rafale jet engines in India, contingent on further orders from the Indian Air Force (IAF). These initiatives underscore India's growing aerospace capabilities, reduce dependence on foreign technology, and enhance domestic employment and supply chain resilience, reflecting the government's commitment to selfreliance in the defense sector.

### Viral video misidentified as IAF display actually shows Italian team at Jesolo Air

Show. SHARE

26-Nov-25

A viral video mistakenly claimed to depict an Indian Air Force (IAF) aerobatic display at the recently concluded Dubai Air Show 2025. Investigations revealed that the footage actually originated from the Jesolo Air Show in Italy, which occurred in June 2025, featuring the Frecce Tricolori aerobatic team, not the IAF. The Dubai Air Show, held from November 17-21, was marred by tragedy when an IAF Tejas Mk 1 aircraft crashed during a performance, resulting in the death of pilot Wing Commander Naman Syal. The dissemination of this erroneous video highlights the challenges faced by the IAF in maintaining its reputation amidst misinformation, especially following a tragic incident, and underscores the importance of accurate reporting in the context of national pride and defense capabilities.

### Shubhanshu Shukla shares his inspiring space journey and challenges

faced. 🕲 SHARE

26-Nov-25

Indian Air Force astronaut Shubhanshu Shukla recently shared his experiences following his historic journey to the International Space Station (ISS) on the Axiom-4 mission, emphasizing that the achievement belongs to all Indians. During his interaction with students in Bhubaneswar, Shukla detailed the physical and psychological challenges astronauts face microgravity, such as initial disorientation, changes in body dynamics, and the necessity for specialized food preparation. He highlighted the overwhelming support from the public and expressed pride in representing India in space, noting that the mission fostered a sense of national unity. Shukla described the stunning visual of India from space, remarking on the beauty of the country as seen from orbit and calling it a "golden period" for India. He encouraged students to pursue careers in space science, advocating for the development of problem-solving skills to address future challenges in the sector. This historic mission underscores India's growing capabilities in space exploration and aligns with government initiatives to bolster research and innovation in science and technology, reflecting a broader commitment to becoming a leader in the global space arena.

# Army fair in Alwar highlights Pinaka, drones, and military tech innovations. S SHARE

26-Nov-25

A two-day Army mela in Alwar showcased advanced military technology, featuring the indigenous Pinaka Multi-Barrel Rocket Launcher System and combat drones, particularly those used in Operation Sindoor. The Pinaka system, currently with a 45-km range and plans for an upgrade to 75 km, attracted interest from several countries, including France. The event included live demonstrations of weaponry, such as Bofors guns successfully targeting drones, and interactive exhibits that encouraged youth to consider careers in the armed forces. This initiative not only highlights India's defense capabilities but also aims to inspire a new generation to serve in the military, emphasizing national pride and security amidst evolving geopolitical challenges.

#### Leh airport faces safety concerns from stray dogs and bird strikes. Share

26-Nov-25

Concerns regarding runway safety at Leh airport have escalated due to the dual threats of bird strikes and stray dog incursions, prompting the Indian Air Force (IAF) and civil flight operators to advocate for immediate measures, including the installation of bird spikes and improved waste management strategies. During a recent meeting chaired by Additional District Development Commissioner Sonam Nurboo, officials emphasized the correlation between garbage accumulation and increased bird activity, stressing the need to eliminate open dumping sites. Additionally, the rising population of stray dogs has led to repeated runway incursions, highlighting the urgency for coordinated action among all stakeholders to enhance safety and operational protocols. Effective resolution of these issues is crucial for maintaining safe aircraft operations in this strategically vital region.

## 27th Doctrine & Strategy Seminar at Mhow Enhances Army's Future Warfare Preparedness.

26-Nov-25

The Army War College in Mhow recently concluded the 27th Doctrine & Strategy Seminar, focusing on enhancing the Indian Army's capabilities for future warfare. Key discussions revolved around operational environment anticipated by 2035, emphasizing the importance technological of preparedness, particularly in space and cyber security,

and the need for improved early warning systems. Senior military leaders highlighted the significance of rapid military modernization, addressing threats from proxy warfare and multi-domain competition. The seminar reinforced India's commitment to Atmanirbharta in defense technologies, showcasing indigenous innovations aimed at ensuring the Army remains robust and future-ready across various conflict scenarios.

### ISRO plans to triple satellites, enhancing India's space capabilities and global standing. Share

26-Nov-25

India's ambition to expand its presence in space is set to accelerate, with ISRO Chief V. Narayanan announcing plans to triple the country's satellites in orbit. This growth supports the broader vision of launching the Gaganyaan human spaceflight mission by 2027 and establishing a national space station by 2035, with significant advancements anticipated in navigation, communication, and earth observation capabilities. The upcoming NVS-02 satellite will enhance the NavIC navigation system, while collaborative efforts with NASA on the NISAR project further signify India's rising profile in global space technology. These initiatives reflect a strategic push to not only bolster national infrastructure, such as railway monitoring systems, but also to elevate India's status as a leading space power by 2040, thereby reinforcing its geopolitical standing.

#### PM Modi to inaugurate Skyroot campus and unveil Vikram-I rocket on November

27. 🕓 SHARE

26-Nov-25

Prime Minister Narendra Modi is set to inaugurate Skyroot's Infinity Campus on November 27, a significant advancement for India's private space sector, which fosters the design and testing of multiple launch vehicles. Alongside this event, he will unveil the Vikram-I, Skyroot's first orbital rocket capable of launching satellites into orbit. This state-of-the-art facility, spanning over 200,000 square feet, aims to produce monthly orbital rocket and sianifies transformative shift in India's space capabilities, following the successful launch of Vikram-S by Skyroot, marking the first private Indian rocket launch. The emergence private enterprises like of underscores the government's commitment enhancing India's position as a formidable player in global space exploration.

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### **Defence Sector Stocks**

Stock	Open	High	Low	Close	Volume	Change	RSI14	SMA20	SMA200
RELINFRA	150.45	157.96	150.45	157.96	476849	5.0	28.77	182.72	275.94
SWANDEF	1087.85	1087.85	1087.85	1087.85	5907	5.0	100.0	711.9	112.06
NIBE	1043.7	1116.8	1043.7	1115.5	4875	4.87	40.99	1155.98	1358.61
TECHERA	234.4	241.95	234.4	241.7	19200	4.65	44.25	262.06	193.44
WALCHANNAG	157.0	162.8	156.5	161.68	228730	3.7	45.66	164.94	193.44
GOODLUCK	1119.6	1165.0	1119.2	1157.4	88039	3.55	45.31	1181.91	987.19
LMW	14992.0	15500.0	14992.0	15477.0	2304	3.24	51.7	15560.85	15616.22
SUNITATOOL	849.95	886.95	849.9	877.35	8750	3.0	61.16	815.16	779.78
RTNINDIA	43.29	44.39	43.04	44.21	1050382	2.5	29.28	47.91	50.86
LOKESHMACH	161.41	161.74	158.48	161.21	37343	2.23	33.36	179.25	187.12
PREMEXPLN	537.0	545.5	529.15	543.25	209394	2.23	39.37	586.3	502.43
MAZDOCK	2650.0	2700.0	2650.0	2696.5	503194	2.02	43.64	2734.83	2817.05
BEML	1854.9							2013.51	
GRSE	2725.0	1881.9 2778.6	1839.7 2725.0	1875.1 2757.8	130010 809480	1.84 1.76	33.62 52.86	2719.4	1891.2 2347.42
BDL	1472.2	1493.1			617077		45.27		
			1469.7	1487.6		1.72		1518.37	1536.12
HAL	4457.0	4522.0	4449.9	4517.8	717411	1.72	38.58	4678.55	4483.52
AVANTEL	160.0	160.0	150.0	153.7	1657253	1.65	36.67	162.6	145.66
LT	3999.0	4074.6	3998.0	4062.0	2058237	1.63	66.06	3983.09	3563.71
BHARATFORG	1408.0	1436.0	1405.3	1431.3	567619	1.53	67.89	1374.85	1202.66
SOLARINDS	13348.0	13548.0	13300.0	13460.0	50316	1.45	43.09	13734.15	13544.64
CFF	614.0	628.5	614.0	624.95	15400	1.35	42.95	653.2	579.87
BEL	410.25	416.5	408.5	415.3	8339381	1.23	49.89	417.83	362.48
TANEJAERO	321.1	330.5	321.1	328.45	8732	1.19	42.53	338.78	364.61
PARAS	713.0	721.0	710.65	718.6	494917	1.15	51.01	713.04	668.4
DCXINDIA	185.9	188.0	184.56	186.89	379425	1.09	28.86	206.5	262.88
AXISCADES	1412.2	1436.0	1412.2	1428.6	19286	0.91	42.84	1490.31	1195.25
PTC	160.0	161.59	159.6	161.06	543619	0.73	37.57	165.29	171.05
AZAD	1622.7	1660.0	1622.7	1633.3	119939	0.67	47.67	1651.83	1564.93
ZENTEC	1407.0	1444.7	1401.1	1406.8	468904	0.67	50.39	1394.32	1547.29
IDEAFORGE	465.95	470.0	465.2	468.4	101366	0.63	45.94	475.09	470.93
SIKA	981.55	996.9	960.15	987.55	20698	0.61	25.19	1082.79	985.38
CENTUM	2431.0	2431.0	2348.2	2413.2	11993	0.56	43.59	2459.96	2168.07
ROSSELLIND	58.39	60.6	56.58	57.87	37925	0.54	37.71	60.21	66.38
DYNAMATECH	9100.0	9176.0	8975.0	9051.0	14726	0.45	57.04	8895.52	7007.59
HBLPOWER	885.0	889.4	873.8	884.5	1507766	0.33	40.93	975.16	665.41
MARINE	229.8	235.85	227.4	229.8	290799	0.28	46.93	239.72	198.42
JYOTICNC	1036.4	1047.0	1024.0	1041.75	359766	0.27	68.51	949.54	1019.34
ASTRAMICRO	944.1	953.9	938.1	945.9	119168	0.23	33.79	1014.43	939.17
DATAPATTNS	2956.1	2999.9	2927.3	2941.8	408211	-0.16	54.55	2870.12	2468.89
MIDHANI	329.5	335.2	325.0	328.9	368262	-0.18	26.9	366.1	361.65
URAVIDEF	199.99	199.99	192.66	193.08	2078	-0.22	24.96	215.13	403.02
COCHINSHIP	1682.5	1701.7	1671.5	1677.2	588822	-0.32	38.91	1733.75	1708.39
KRISHNADEF	797.6	797.9	779.0	785.15	17250	-0.42	46.51	794.34	780.5
APOLLO	273.1	277.3	270.0	271.3	2769588	-0.5	44.46	275.49	198.85
TEMBO	759.4	767.95	741.4	752.85	34426	-0.53	57.61	728.44	554.06
ADANIENT	2321.2	2357.0	2310.0	2315.0	1026965	-0.77	34.3	2429.51	2418.35
MACPOWER	970.0	970.0	940.0	944.55	5768	-1.0	61.6	875.82	885.63
HIGHENE	605.0	605.5	585.0	588.45	3205	-1.23	44.98	594.76	602.8
DRONACHRYA	57.5	57.69	56.0	56.72	46000	-1.36	41.5	58.67	72.96
MTARTECH	2542.0	2548.4	2460.0	2468.0	285049	-2.8	52.51	2532.7	1664.36